



PastView user's Manual 1.1

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Goals of PastView and terminology

Installing and running PastView

Overview of the PastView interface

PastView toolboxes

- Canvas management
- Tools for analyses

File toolbox overview

- Loading data cases 1 & 2
- Nexus Import
- Annotation format translation
- Saving graphics and annotations
- Preferences

Edit toolbox overview

- tools for tree and annotations edition
- specific tools for tree edition
- specific tools for edition of annotations

AA toolbox overview

- compute by parsimony
- compute by maximum likelihood (marginal & joint probabilities)
- display ancestral annotations by map
- filters

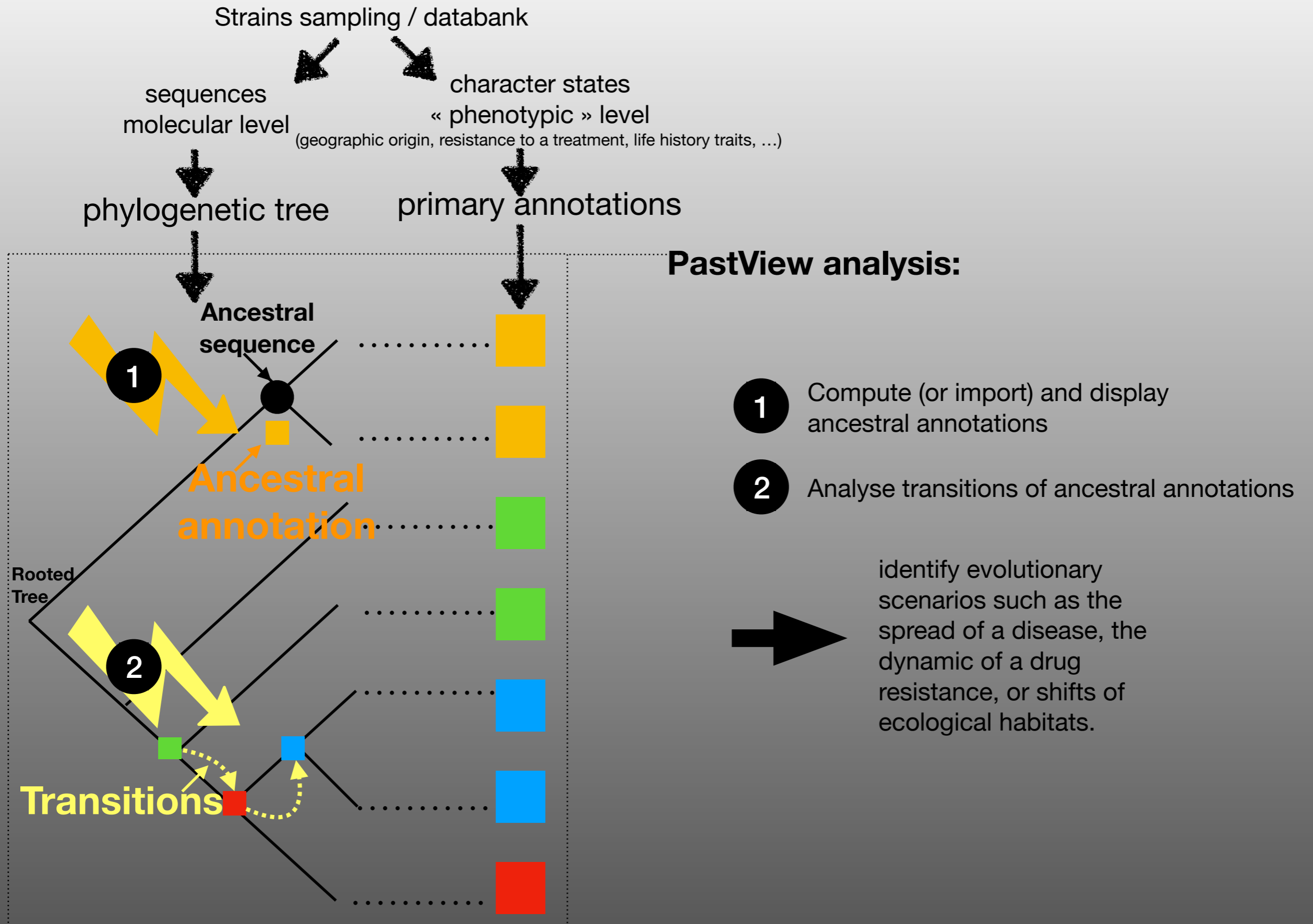
T toolbox overview

- query and display of transitions
- transition maps
- transitions matrices

C toolbox overview

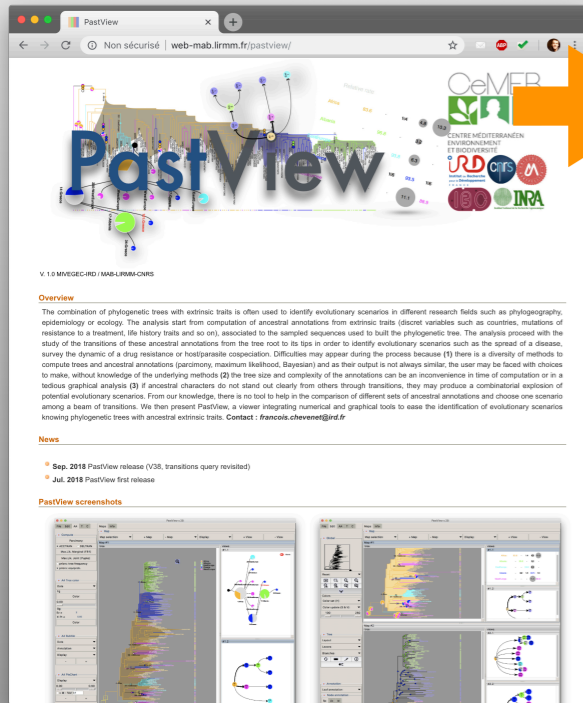
- display inconsistencies
- projection of others distributions of ancestral annotation

Goals of PastView and terminology



Installing and running PastView

1 www.pastview.org and scroll to the download and install section



2 download and install tcl/tk

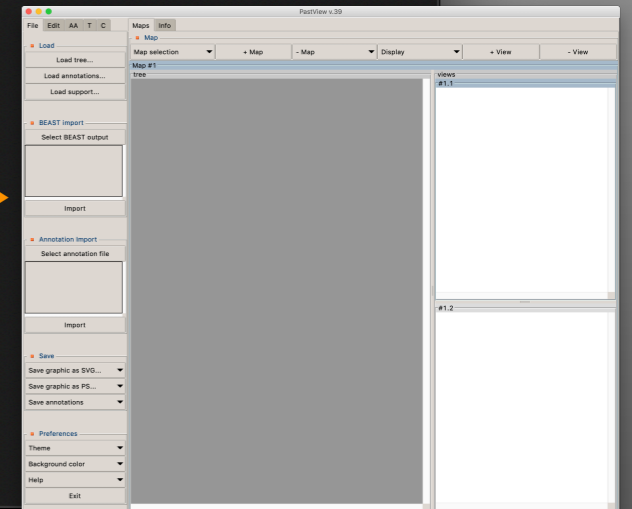
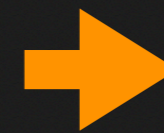
How to load & run PastView ?

- 1) Download & Install Tcl/Tk: **OSX Linux Windows**
- 2) Download **PastView package** (source code, multi-platforms)
- 3) under Linux or OSX: from a terminal, goto to the downloaded PastView folder, then command "wish", then from the wish prompt, command "source pastview.tcl". Under Windows: double click the pastview.tcl file.

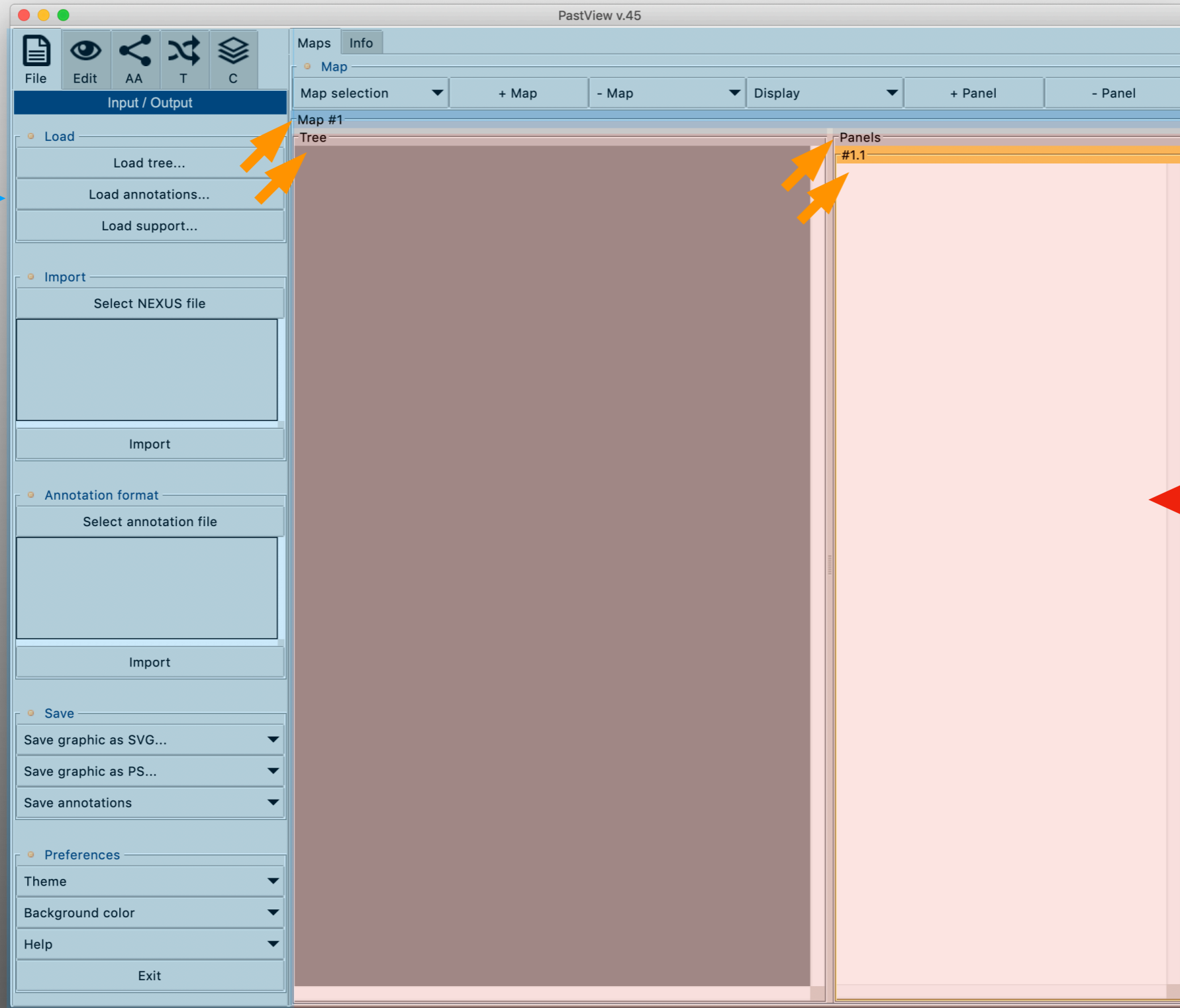
3 download and extract pastview.zip

```
pastview — Wish - wish — 80x24
Last login: Mon Nov 19 14:29:50 on ttys000
MacBook-Pro-de-Francois:~ chevenet$ cd Desktop
MacBook-Pro-de-Francois:Desktop chevenet$ cd pastview
MacBook-Pro-de-Francois:pastview chevenet$ wish
% source pastview.tcl
PastView v.39
% █
```

4 OS Console, command « wish », cd pastview folder command « source pastview.tcl »



Overview of the PastView interface

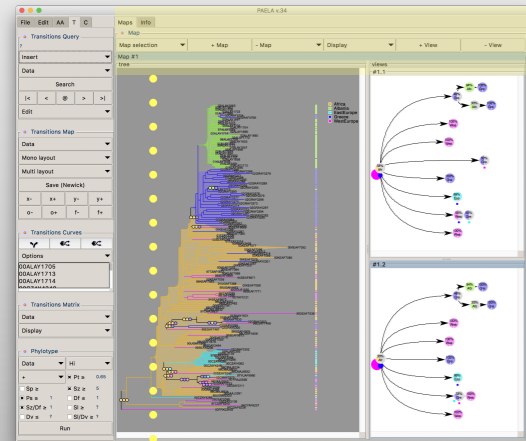


Controls

Data visualization, a « map » is subdivided into one tree view and one or more secondary view(s)

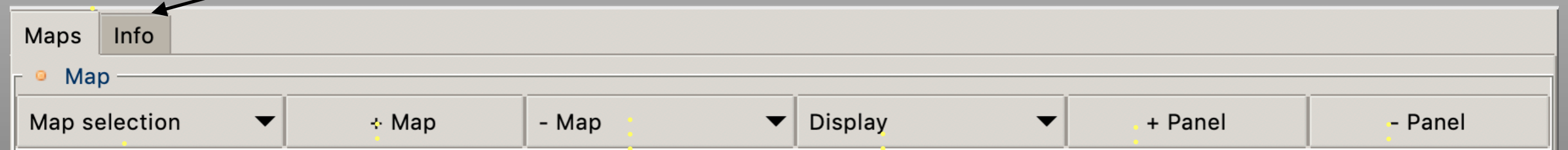
To set a view as a current view (for instance as a target for a new output, clic on its id)

PastView toolboxes



Canvas management (drawing spaces)

The info tab output textual results



Select a map
(this can be done by
clicking on the name
of the map)

Add a new map

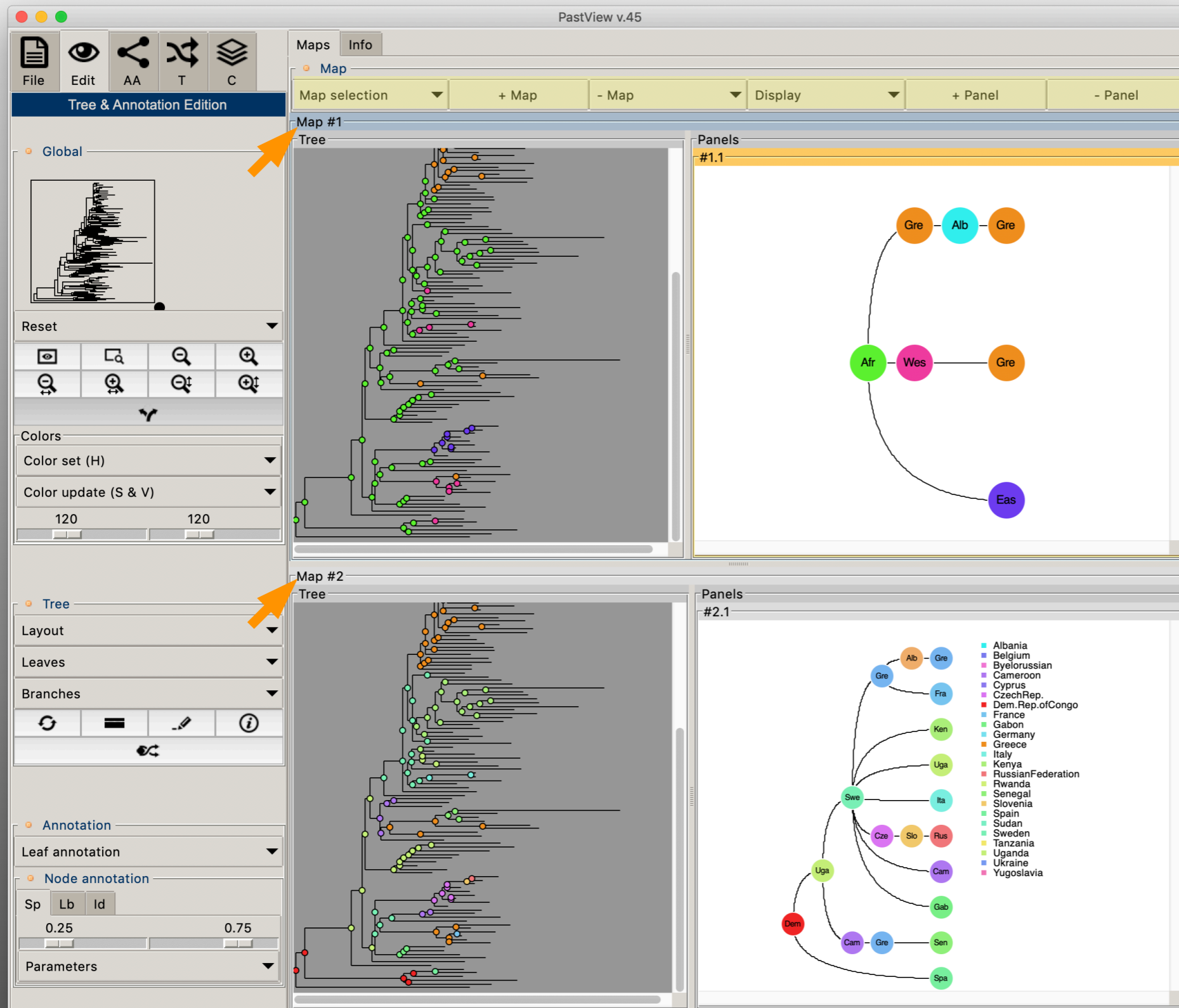
Delete the current map

Display/Hide map(s)

Add a new view to
the current map

Delete the current
view of the current
map

Overview of the PastView interface



PastView manages multiple maps

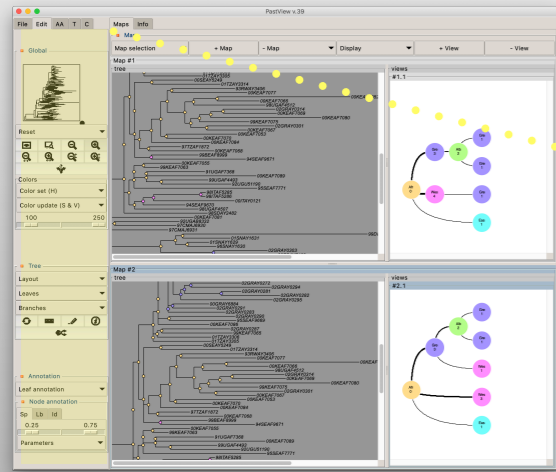
A map is dedicated to a maximum of three sets of ancestral annotations : a set from ML marginal likelihood or import (eg NEXUS import, each node having multiple annotations with probabilities), a set from ML joint likelihood and a set from parsimony

To add a map, clic the button « + Map », to delete a map use the « - Map » menu. To re-order the map display, use the « Display » button.

To set a map as the current map, either use the « Map selection » menu or clic on the Map name (Map #1, Map #2 ...) The current map is highlight in blue

PastView toolboxes

5 families of controls:



« File »

File Edit AA T C

Input / Output

- Load
 - Load tree...
 - Load annotations...
 - Load support...
- Import
 - Select NEXUS file
- Annotation format
 - Select annotation file
- Save
 - Save graphic as SVG...
 - Save graphic as PS...
 - Save annotations
- Preferences
 - Theme
 - Background color
 - Help
- Exit

Input/Output

« Edit »

File Edit AA T C

Tree & Annotation Edition

- Global
 - Reset
 - Colors
 - Color set (H)
 - Color update (S & V)
- Tree
 - Layout
 - Leaves
 - Branches
- Annotation
 - Leaf annotation
- Node annotation
 - Sp Lb Id
 - 0.25 0.75
 - Parameters

Tree & Annotations
Edition

« AA »

File Edit AA T C

Compute & Display Ancestral Annotations

- Compute
 - Parsimony
 - ACCTRAN DELTRAN
 - F81-like
 - Joint scenario
 - priors: tree frequency
 - priors: equiprob.
- AA Tree color
 - Data
 - Fg
 - Color
 - 0.00
 - Bg
 - Sz ≥ 2
 - Pt ≥ 0.65
 - Color
- AA Bubble
 - Data
 - Annotation
 - Display
 - +
- AA PieChart
 - Display
 - 0.00 0.90
 - > M - %M 0.1
 - +
- Filters
 - Filter

Compute & display Ancestral
Annotations (AA)

« T »

File Edit AA T C

Transitions of Ancestral Annotations

- Transitions Query
 - Insert
 - Data
 - Search
 - |< < > >|
 - Edit
- Transitions Map
 - Data
 - Full options...
 - Compressed options...
 - Save (Newick)
 - Search icons
- Transitions Matrix
 - Data
 - Display

Transitions of Ancestral
Annotation

« C »

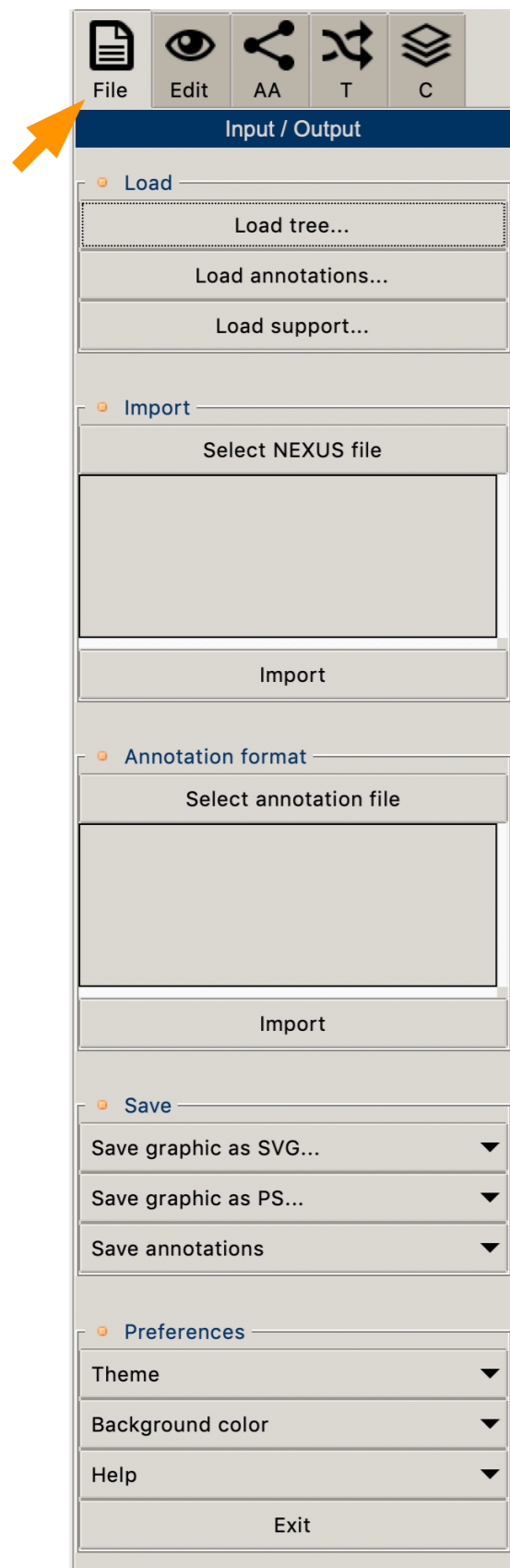
File Edit AA T C

Comparative Analysis

- Intra MAP Inconsistencies
 - Display On/Off
 - +
- Inter MAP Inconsistencies
 - AA distribution from
 - Bubble
 - Piecharts
 - +

Comparative analysis

« File » toolbox overview



The « File » toolbox : Input/Output

Loading tree and annotations (primary annotations with or without ancestral annotations)

Importation from NEXUS format (tree, primary and ancestral annotations)

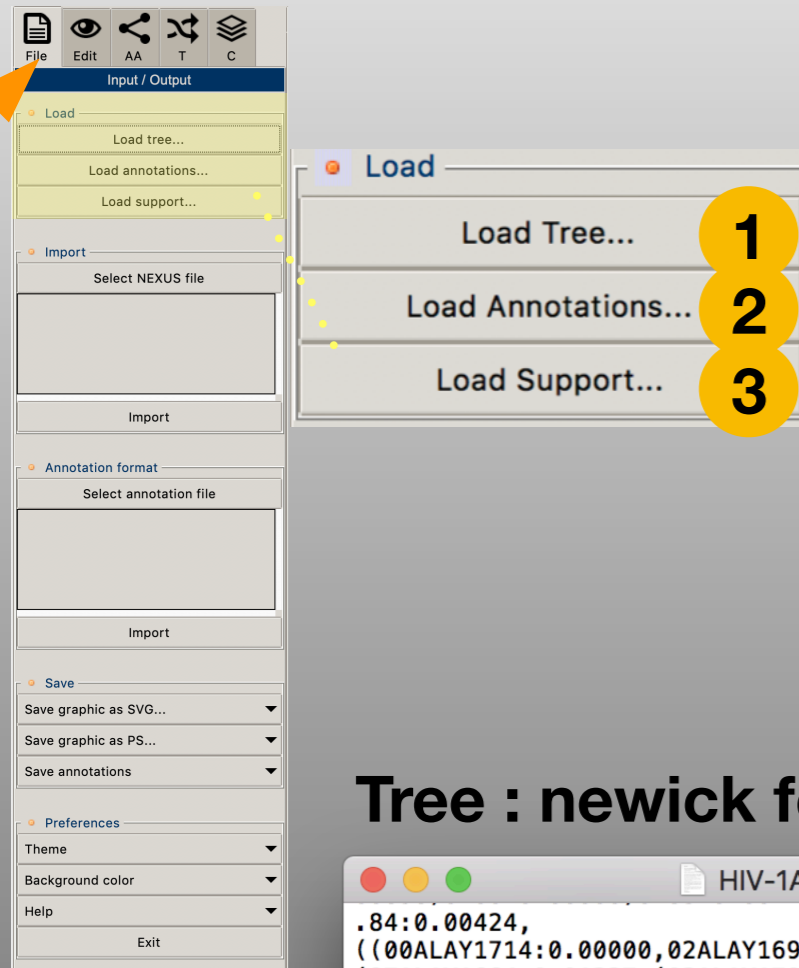
Translation of a strainsXvariables annotations matrix to a strainsXmodalities matrix

Saving graphics and annotations

Miscellaneous controls (default values for the graphical user's interface)

« File » toolbox, Load

Case #1



1 Clic the « Load tree... » button and select a tree following the Newick format. The tree is displayed in the current map (tree canvas)

2 Clic the « Load annotations... » button and select an annotation file following the PastView format (see below). In this example the annotation file contains primary annotations only.

3 Clic the « Load support... » button if support are available. The format follows the annotation format (see example in case #2)

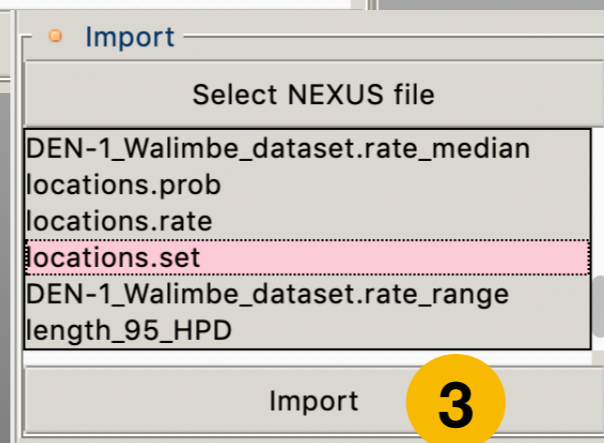
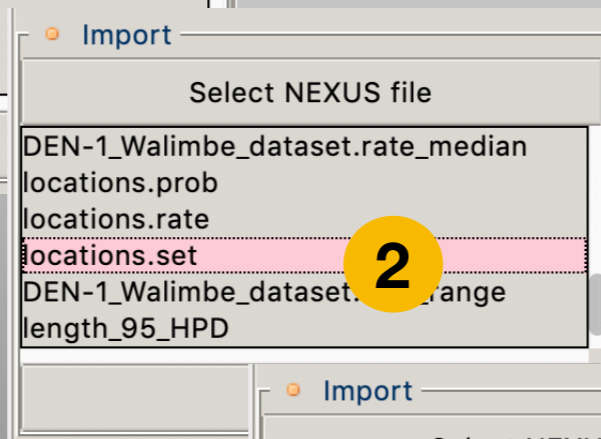
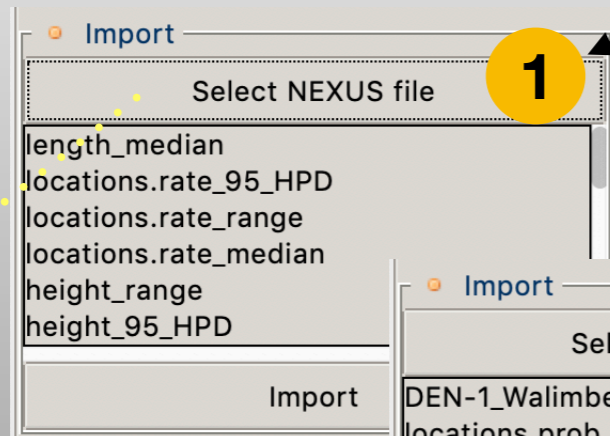
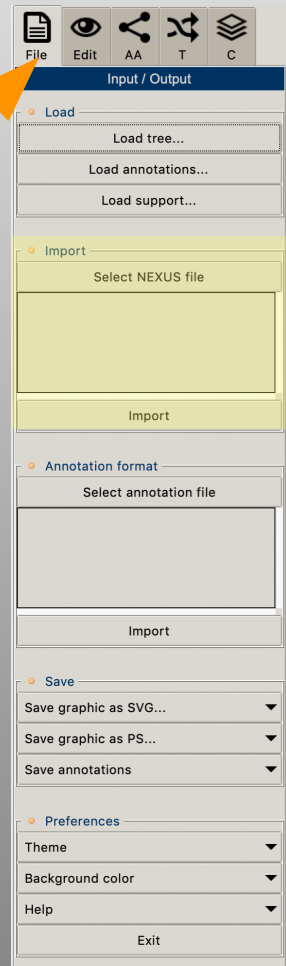
Tree : newick format

```
HIV-1A-tree.txt
.84:0.00424,
((00ALAY1714:0.00000,02ALAY1696:0.03541)0.81:0.00425,
(97ALAY1664:0.01327,(03ALAY1704:0.03110,
((00ALAY1705:0.00858,01ALAY1652:0.00000)0.89:0.00875,
((02ALAY1711:0.00000,02ALAY1697:0.00853)0.00:0.00000,
(00GRAF5768:0.03063,00GRAF5754:0.00871)0.75:0.00480)0.89:0.
00868)0.00:0.00000)0.62:0.00442)0.79:0.00420)0.00:0.00000)0
.00:0.00000,
((01ALAY1689:0.00413,03ALAY1703:0.01753)0.88:0.00867,
(03ALAY1706:0.00860,
(03ALAY1662:0.00429,03ALAY1663:0.00877)0.75:0.00426)0.80:0.
00432)0.00:0.00000)0.00:0.00000)0.96:0.01745)0.00:0.00000)0
.
81:0.00435)0.88:0.00873)0.00:0.00000)0.74:0.00429)0.89:0.01
264)0.77:0.00447)0.00:0.00000)0.60:0.01845)0.78:0.01376)0.6
7:0.00449)0.60:0.00303)0.69:0.01023)0.88:0.04473)1.0:0.0088
5);
```

Annotations : CSV , primary annotations

```
PAELAexport-HIV-1A-annotation-Region-ANNOTATI...
ID,Africa,Albania,EastEurope,Greece,WestEurope
00ALAY1705,0,1,0,0,0
00ALAY1705,0,1,0,0,0
00ALAY1705,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1714,0,1,0,0,0
00ALAY1714,0,1,0,0,0
```


« File » toolbox, NEXUS import

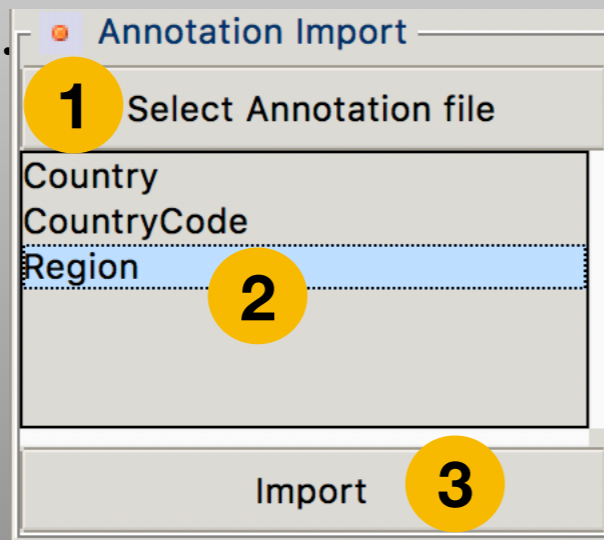
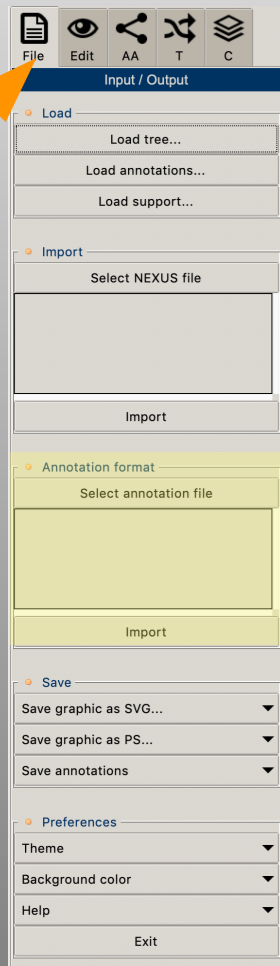


```
puumala-BEAST.txt
begin trees;
  tree TREE1 = [&R] (((('AB010731|Tobetsu-60Cr-93|Japan-Tobetsu/
1993' [&length_range={0.4029481483144,249.1723528047}],Location.set.prob={1.0},length_95%_HP
D={17.55202614901,106.8827008805},Dataset=1.0,Alex.rate=3.742851238039271E-4,Alex.rate_ran
ge={6.161772228039226E-5,0.0774320091748495},length=57.737251426990966,Location.set={\"Asia
\"},Location.rate_95%_HPD={2.620502257903874E-4,0.0012593062731722008},Location.rate_range=
{1.546448658943896E-4,0.0345598754391274},Location.rate=8.017967460570342E-4,height_median
=22.0000000003672,version=1.0,Segment=1.0,height_range={21.99999999940087,22.000000000718
5},Location.rate_median=6.57703428284723E-4,S=1.0,height_95%_HPD={21.999999999749434,22.0
0000000462933},Alex.rate_95%_HPD={1.0924896384637176E-4,5.180514799269322E-4},length_medi
an=55.16606554825,Location.prob=1.0,Alex.rate_median=2.715114962236604E-4,height=22.000000
00038387,Location={\"Asia\"}:55.238555,\"AB010730|Kamiiiso-8Cr-95|Japan-Kamiiiso/
1995' [&length_range={2.243251188107,251.1723528047}],Location.set.prob={1.0},length_95%_HPD
={21.16604887199,111.0459283964},Dataset=1.0,Alex.rate=4.631698685664696E-4,Alex.rate_ran
ge={7.447322841806429E-5,0.10575119123442762},length=59.71817197959406,Location.set={\"Asia
\"},Location.rate_95%_HPD={2.620502257903874E-4,0.0012593062731722008},Location.rate_range=
{1.546448658943896E-4,0.0345598754391274},Location.rate=8.017967460570342E-4,height_median
=20.00000000036778,version=1.0,Segment=1.0,height_range={19.99999999940087,20.000000000718
5},Location.rate_median=6.57703428284723E-4,S=1.0,height_95%_HPD={19.99999999974966,20.00
000000462933},Alex.rate_95%_HPD={1.1696586352469034E-4,6.102456615184522E-4},length_medi
an=57.16606554825,Location.prob=1.0,Alex.rate_median=3.0381924973610125E-4,height=20.000000
0003912,Location={\"Asia\"}:57.238555)
[&length_range={7.605049506632,2342.206796722},length_95%_HPD={300.8826510243,1340.3188834
98},Location.set={\"Netherlands\",\"Asia\",\"South-Scandinavia\",\"Baltic\",\"Denmark\",\"North-
Scandinavia\",\"Russia\"},Location.rate=7.645273088274681E-4,height_median=77.23855484829608,
Segment=1.0,height_range={22.402948148312902,271.17235280430964},Location.rate_median=6.57
0417625634244E-4,S=1.0,height_95%_HPD={41.072859845740965,129.37176679648132},Alex.rate_95
%_HPD={1.0174243693553895E-4,4.246076286994498E-4},length_median=778.66388252605,Location.
prob=0.9997552419025862,height=79.85025220717675,Location.set.prob={2.039650811781023E-5,0
```

- 1 Clic the « Select NEXUS file » button and select a NEXUS output, wait for the parsing of the data
- 2 Select the variable of annotation to extract
- 3 Clic the « Import » button. The tree and the annotations will be automatically loaded but 3 files will also be created in the same file's path than the NEXUS file: the tree, the annotations and the support values.

« File » toolbox, annotations format translation

Select the Strains x Variables file (1) then select one of its variable to extract, in this example the « Region » variable (2), and Clic the Import button (3)



```
HIV-1A-annotation.txt
Name , Country , CountryCode , Region
'98CMAJ6932', 'Cameroon', 'CM', 'Africa'
'98CMAJ6933', 'Cameroon', 'CM', 'Africa'
'96CMAJ6134', 'Cameroon', 'CM', 'Africa'
'00SEAY5240', 'Sweden', 'SE', 'WestEurope'
'97CDAF6240', 'Dem.Rep.ofCongo', 'CD', 'Africa'
'97CDAF6238', 'Dem.Rep.ofCongo', 'CD', 'Africa'
'97CMAJ6930', 'Cameroon', 'CM', 'Africa'
'97CMAJ6931', 'Cameroon', 'CM', 'Africa'
'98CMAJ6934', 'Cameroon', 'CM', 'Africa'
'00GAAJ3398', 'Gabon', 'GA', 'Africa'
'00GAAJ3391', 'Gabon', 'GA', 'Africa'
'99KEAF7075', 'Kenya', 'KE', 'Africa'
'99KEAF7063', 'Kenya', 'KE', 'Africa'
'99KEAF7065', 'Kenya', 'KE', 'Africa'
'00KEAF7077', 'Kenya', 'KE', 'Africa'
'00KEAF7079', 'Kenya', 'KE', 'Africa'
'00KEAF7089', 'Kenya', 'KE', 'Africa'
```

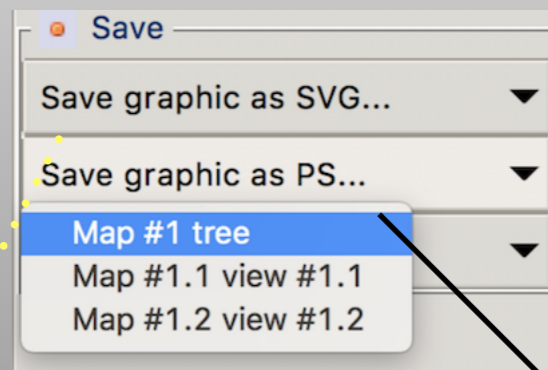
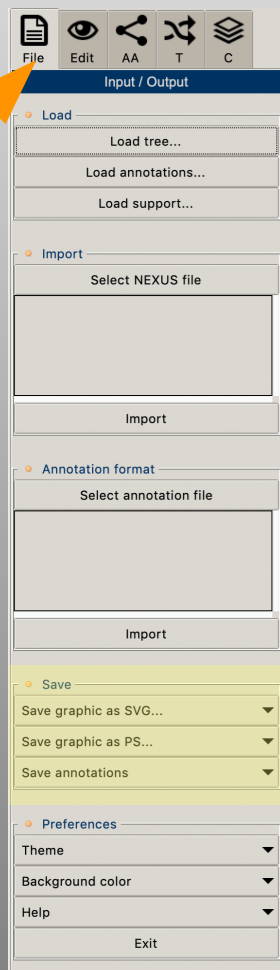
Strains x Variables matrix



```
PAELAexport-HIV-1A-annotation-Region-ANNOTATI...
ID,Africa,Albania,EastEurope,Greece,WestEurope
00ALAY1705,0,1,0,0,0
00ALAY1705,0,1,0,0,0
00ALAY1705,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1713,0,1,0,0,0
00ALAY1714,0,1,0,0,0
00ALAY1714,0,1,0,0,0
```

Strains x Modalities matrix

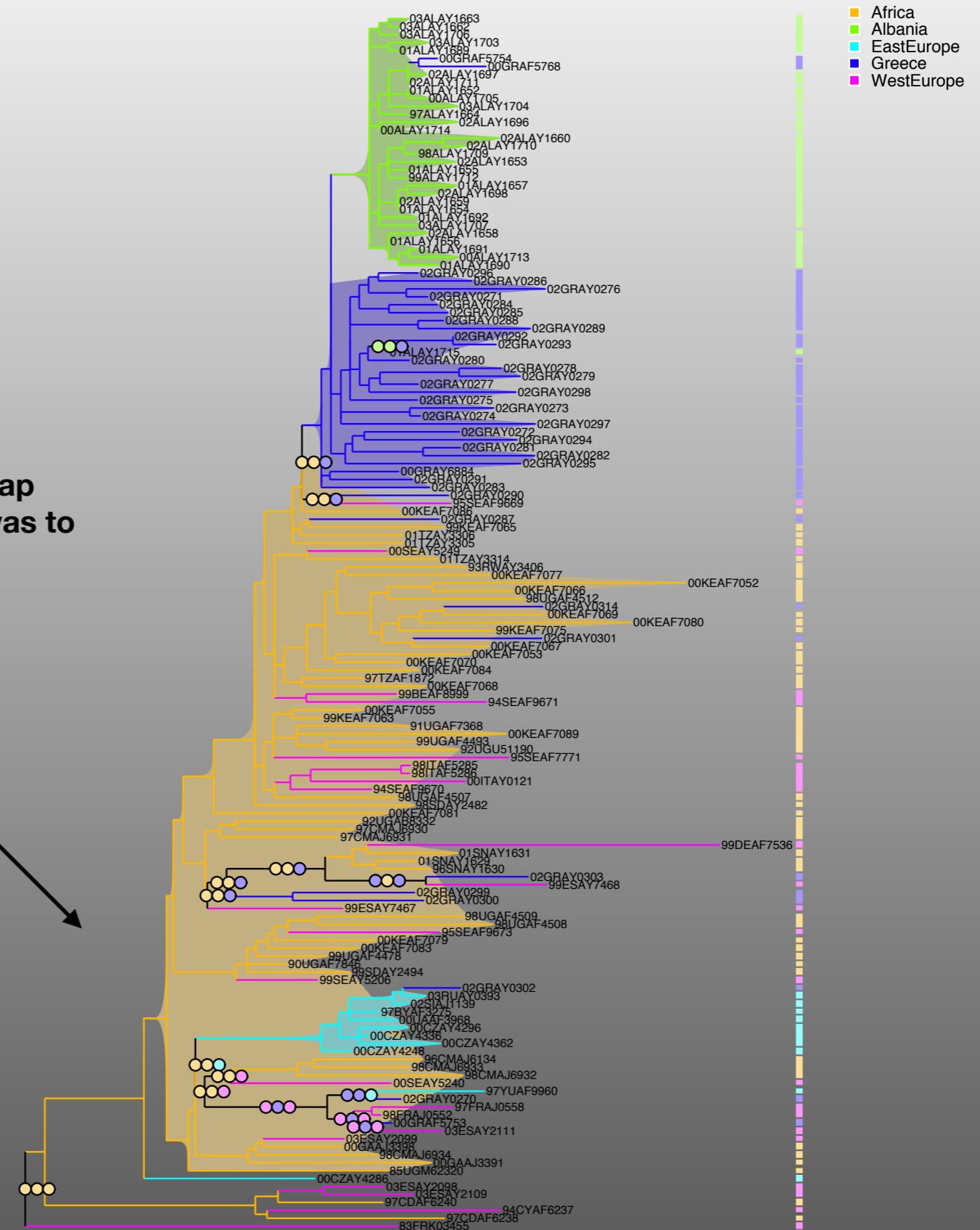
« File » toolbox, saving graphics



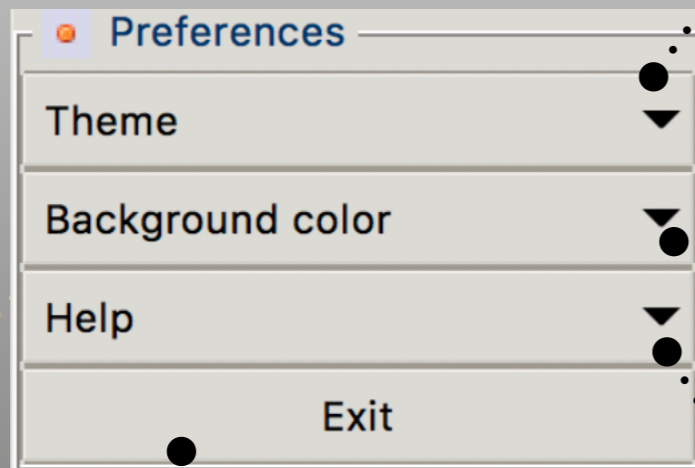
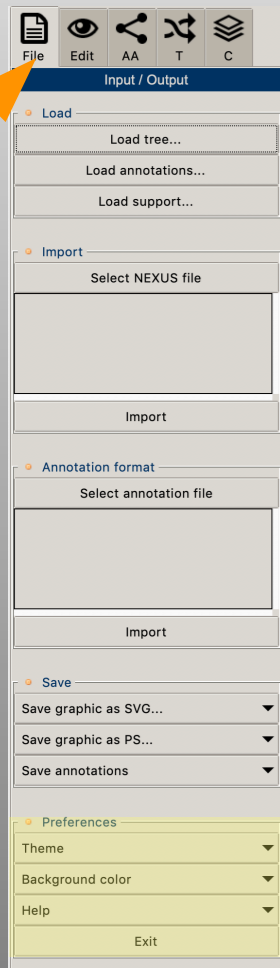
Select the map and the canvas to be saved

Graphics can be saved to SVG or PostScript formats

Annotations are saved to CSV format



« File » toolbox, preferences



• Different themes for the PastView graphical user interface

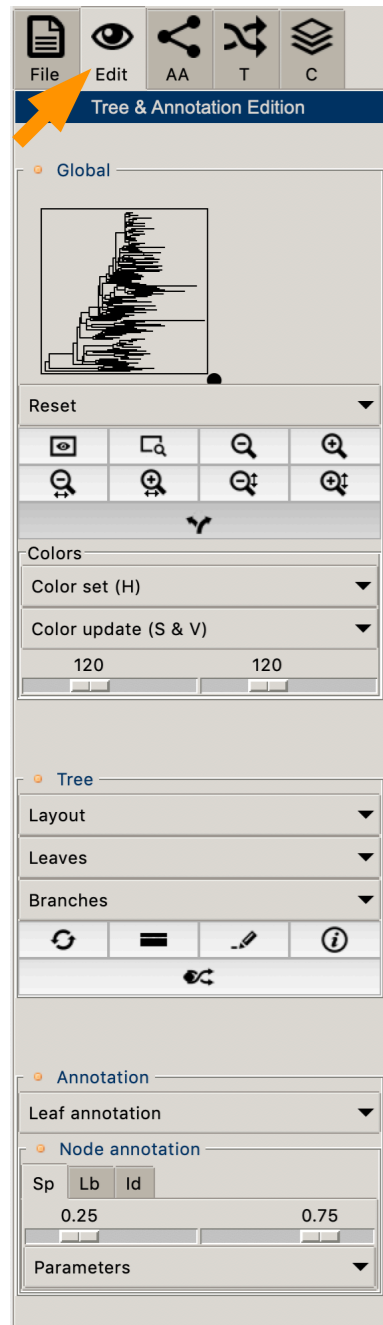
• Tree canvas background color
• View canvas background color

By default, the canvas background color for the tree is grey, this can be changed by using the « background color » menu

• By default, « the tooltips » popup window is activated

• Exit PastView

« Edit » toolbox overview



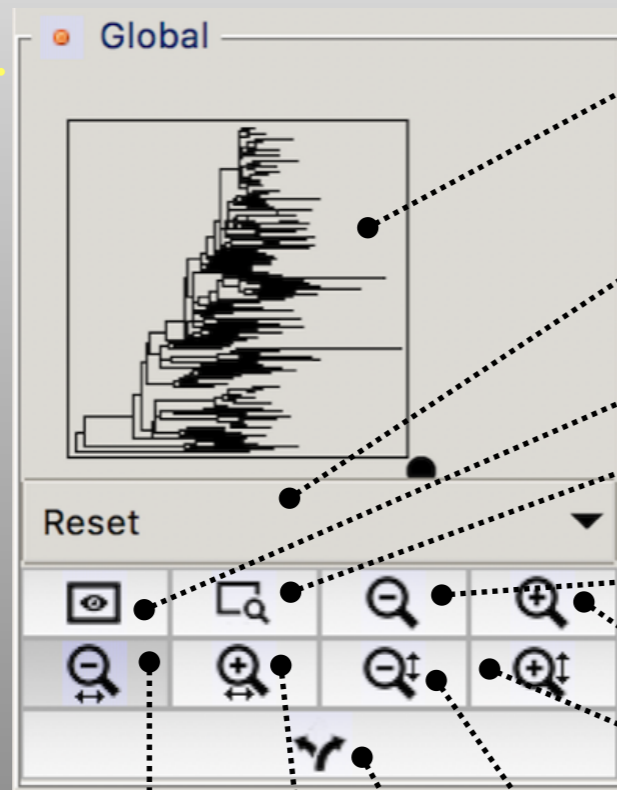
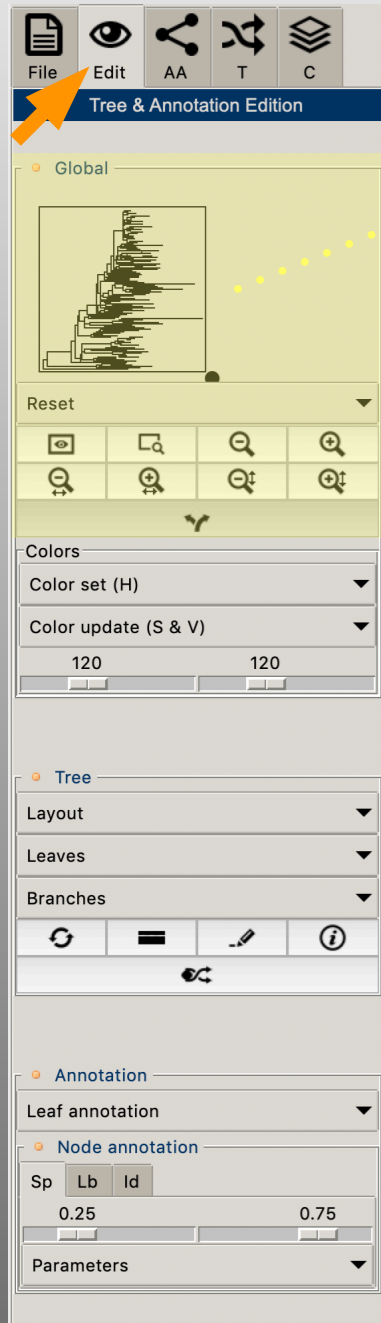
Edition of tree AND annotations (reset, zooms, move, colors...)

**Tree Edition: tree layouts, leaves graphical feature's (font, color).
The controls of a menu operates at a global level. The
« iconic » button controls operate on the fly to the nodes of the tree**

**Edition of annotation: display primary annotations in
regards of the tips of the tree, display support, branches
lengths (taking into account threshold values)**

« Edit » toolbox

Global



Global view of the tree with moveable and resizable brush (zoom)

Reset menu

Fit to window

Zoom In Frame

Zoom Out X&Y

Zoom In X&Y

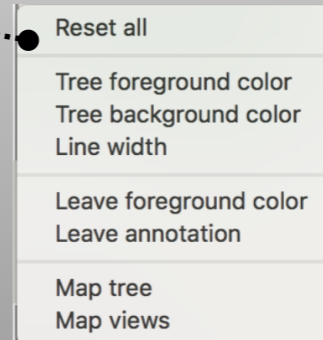
Zoom In Y

Zoom Out X

Move

Zoom In X

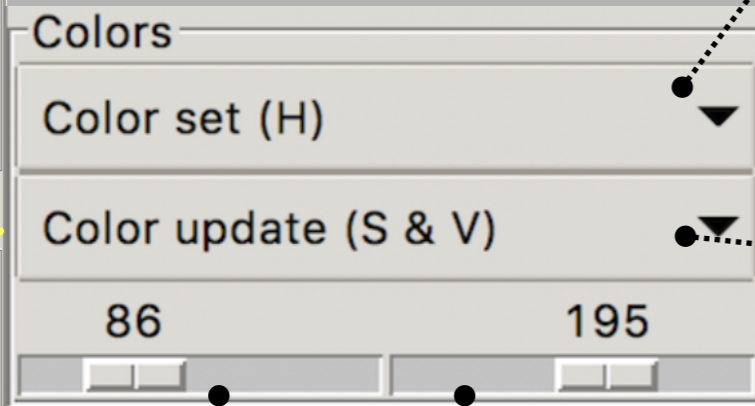
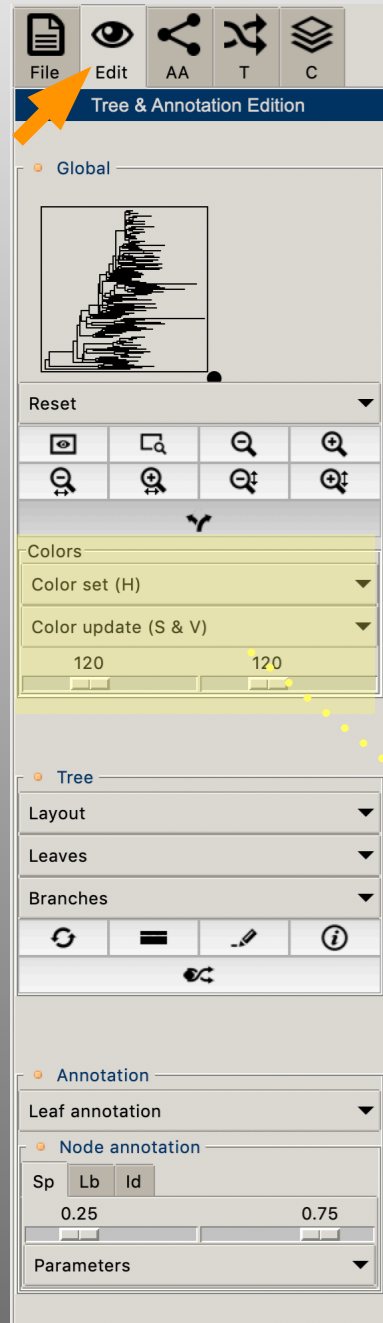
Zoom Out Y



Activate a tool then apply it on canvas (maps or views)

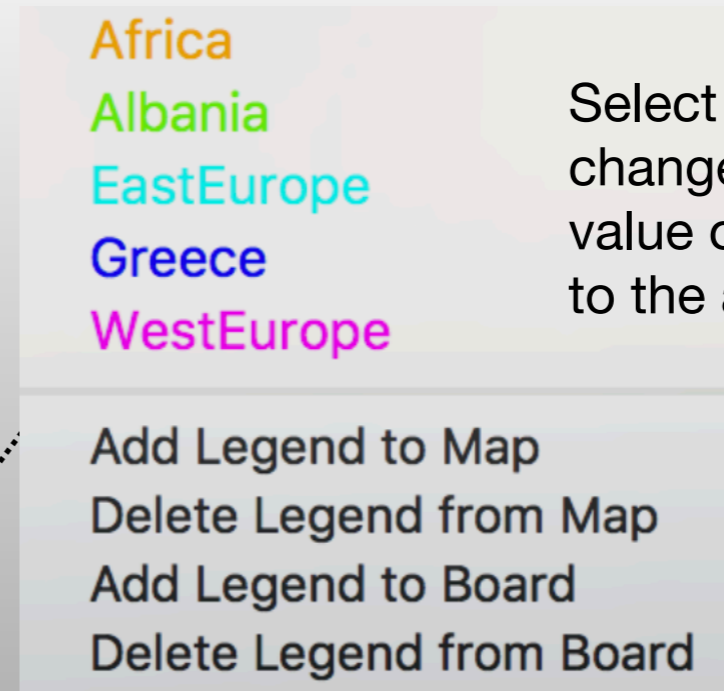
« Edit » toolbox

Global

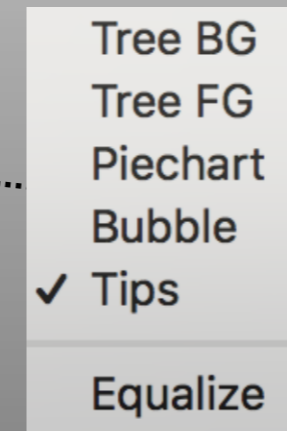


saturation

value



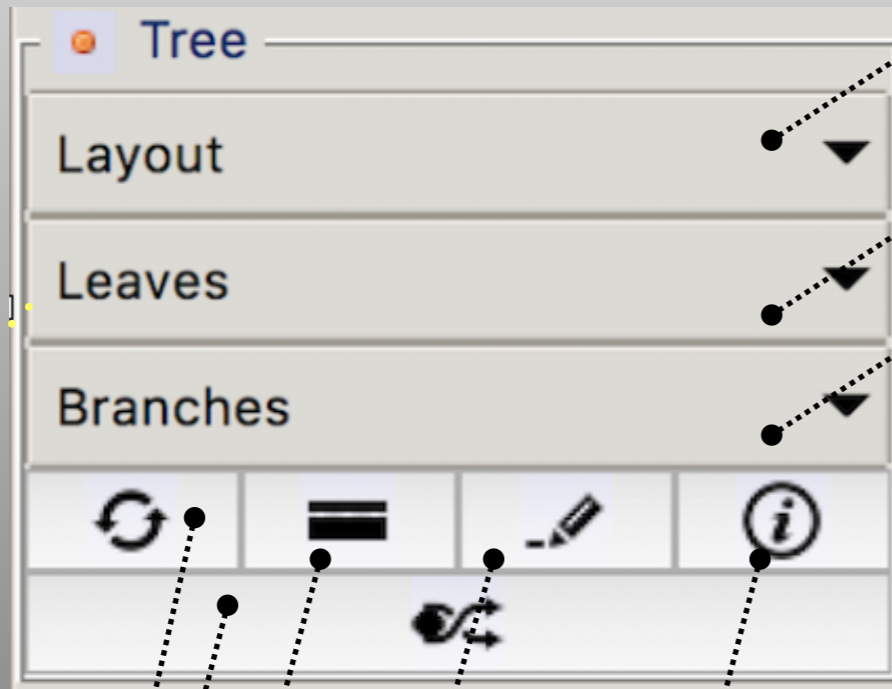
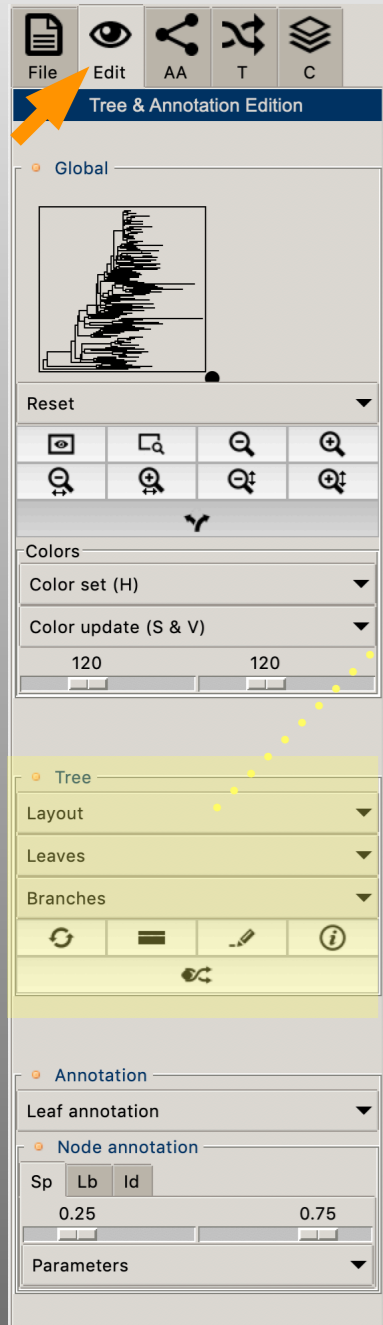
Select an annotation to change « on the fly » the Hue value of the color associated to the annotation



Saturation and Value changes are apply to all annotations but in a different way according to graphical items : tree background, tree foreground, piecharts, bubble, tips labels
Use the « Equalize » command to set the same S and V values to these different items

« Edit » toolbox

Tree



Swap

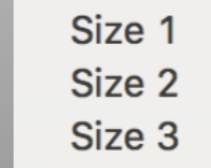
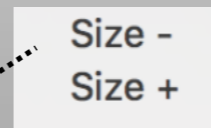
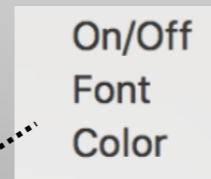
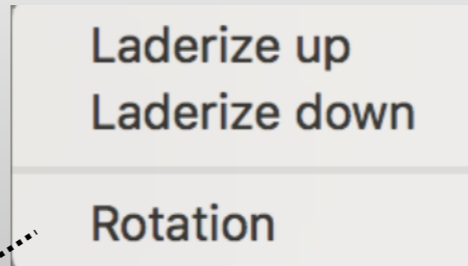
Root

Line size

D1 = + Shift-D1 = -

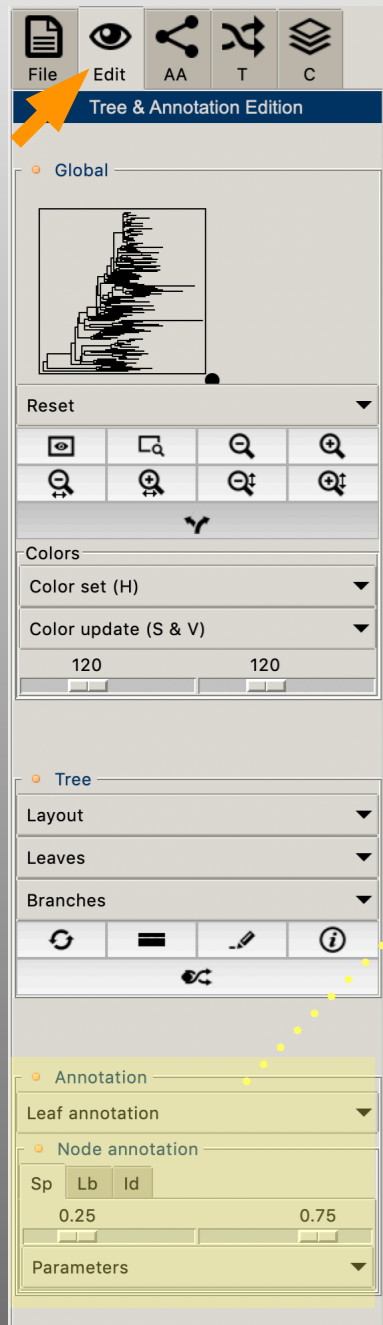
Foreground color

Info



Activate a tool then apply it on node(s) (maps or views)

« Edit » toolbox Annotations



Annotation

Leaf annotation

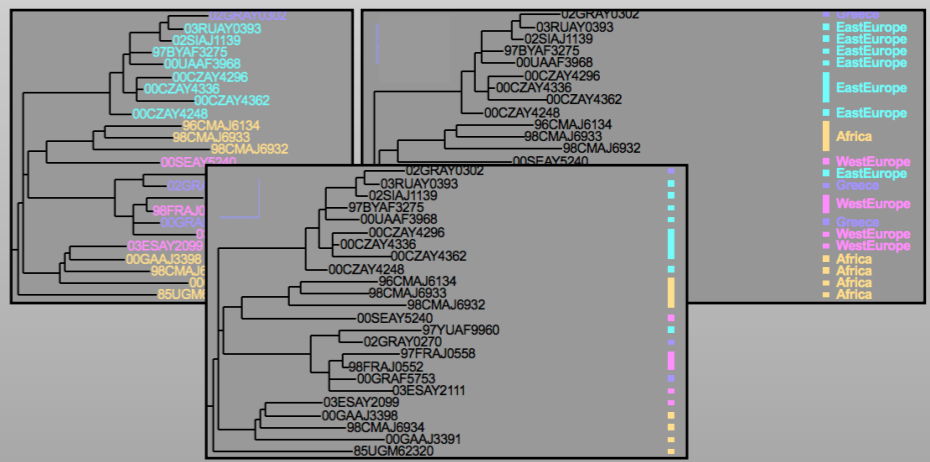
Node annotation

Sp Lb Id

0.25 0.75

Parameters

Color labels
 Color brackets with text
 Color brackets without text



Display Support values, branch lengths, node ID

Support On/Off

Color

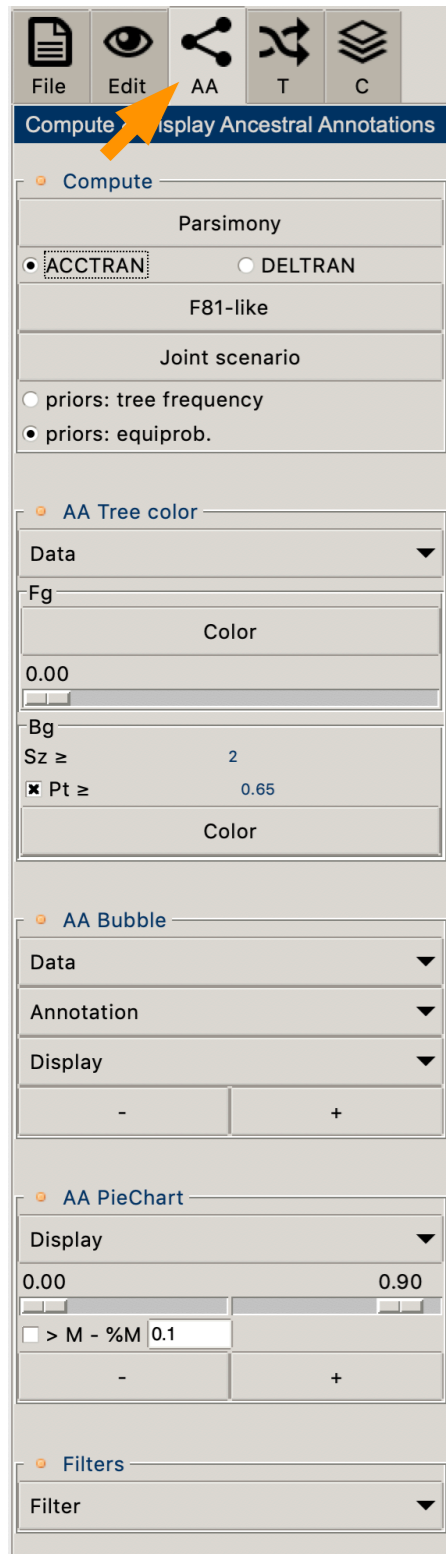
Tree foreground color

✓ Tree annotate

Two thresholds (inf. and sup.) to select support values

how to display the support values

« AA » toolbox overview AA = Ancestral Annotations



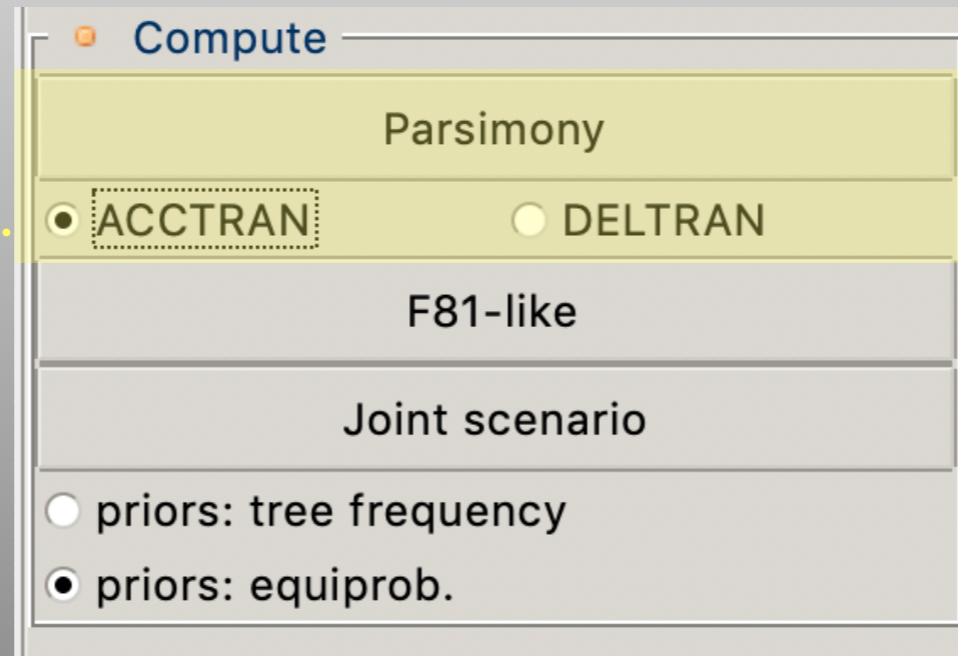
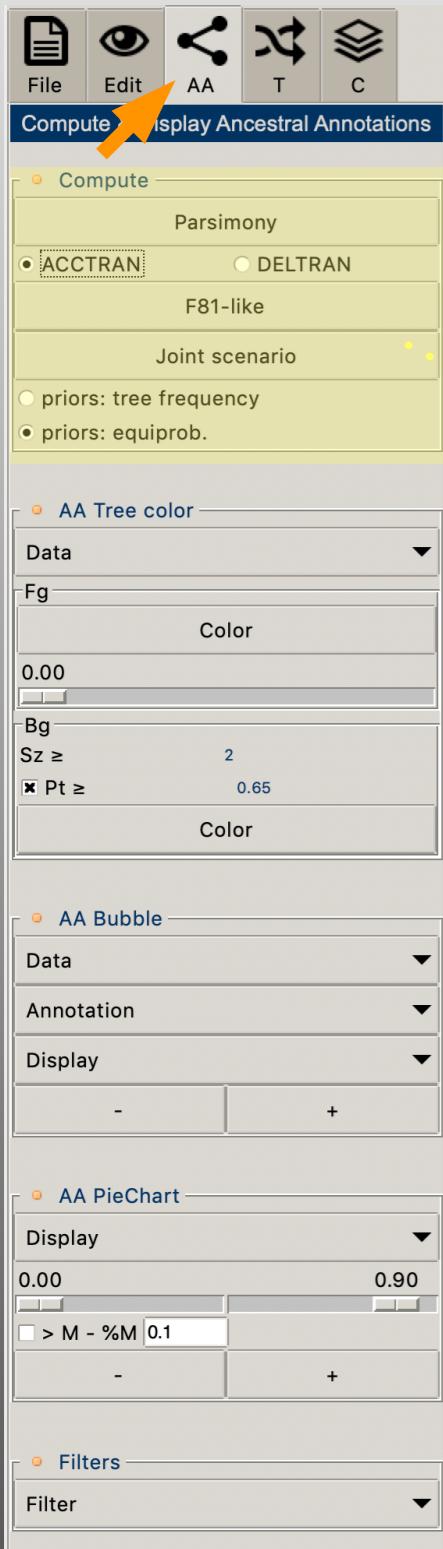
Computation of ancestral annotations knowing a tree and primary annotations, by parsimony and maximum likelihood (marginal and jointed methods)

Displaying ancestral annotations

Highlight nodes with several filters

AA toolbox: compute ancestral annotations

Parsimony



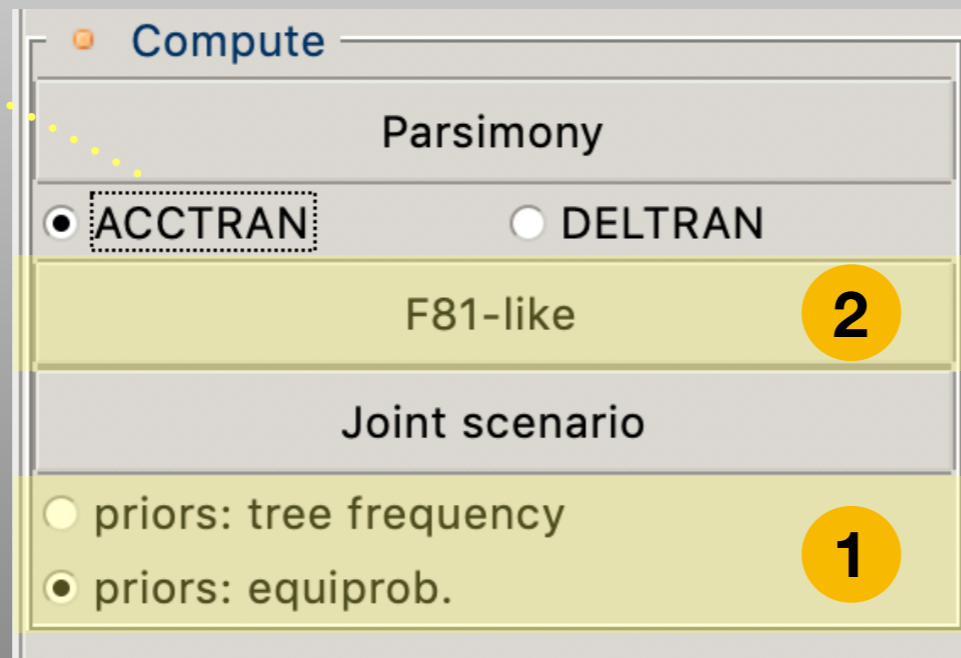
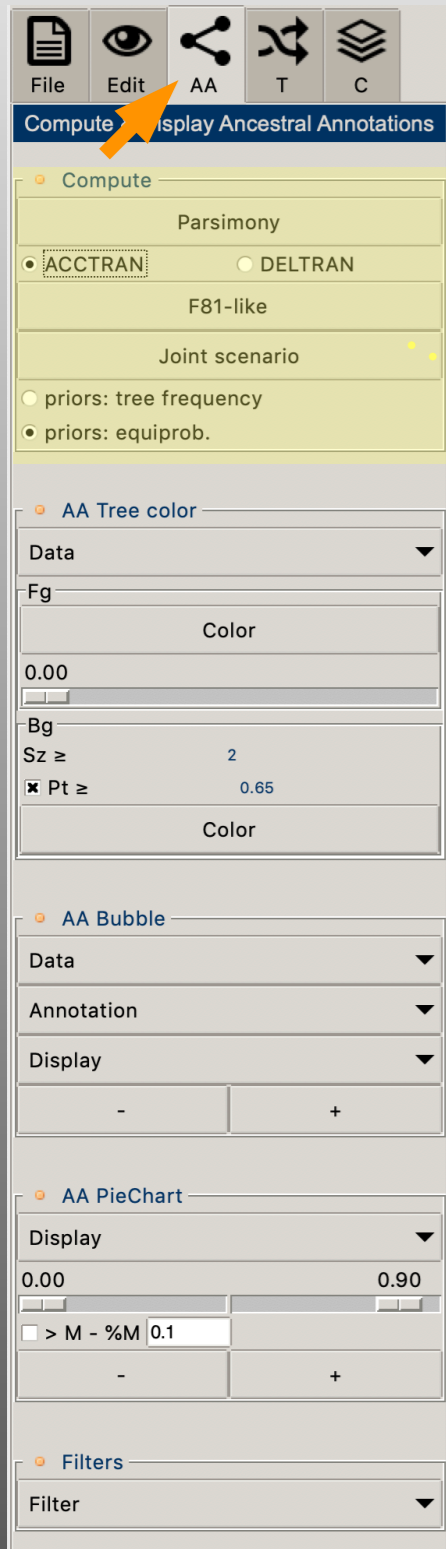
Click the « Parsimony » button, the AA will be computed for the current tree (map)

Select the option

Computing AA by parsimony is fast but without any model of evolution but ambiguities may appear (several AA for a node)

AA toolbox: compute ancestral annotations

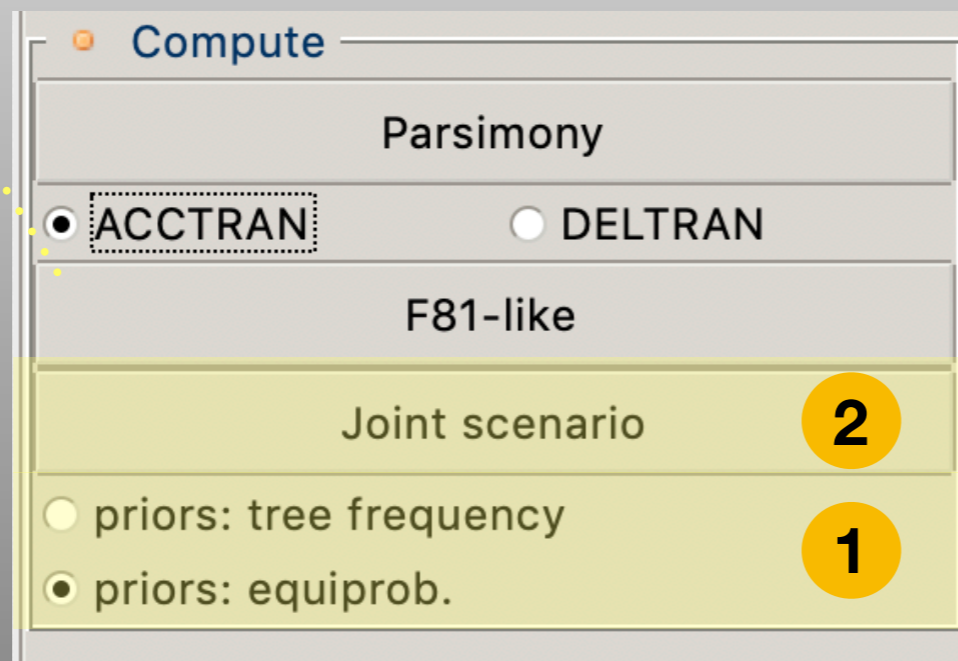
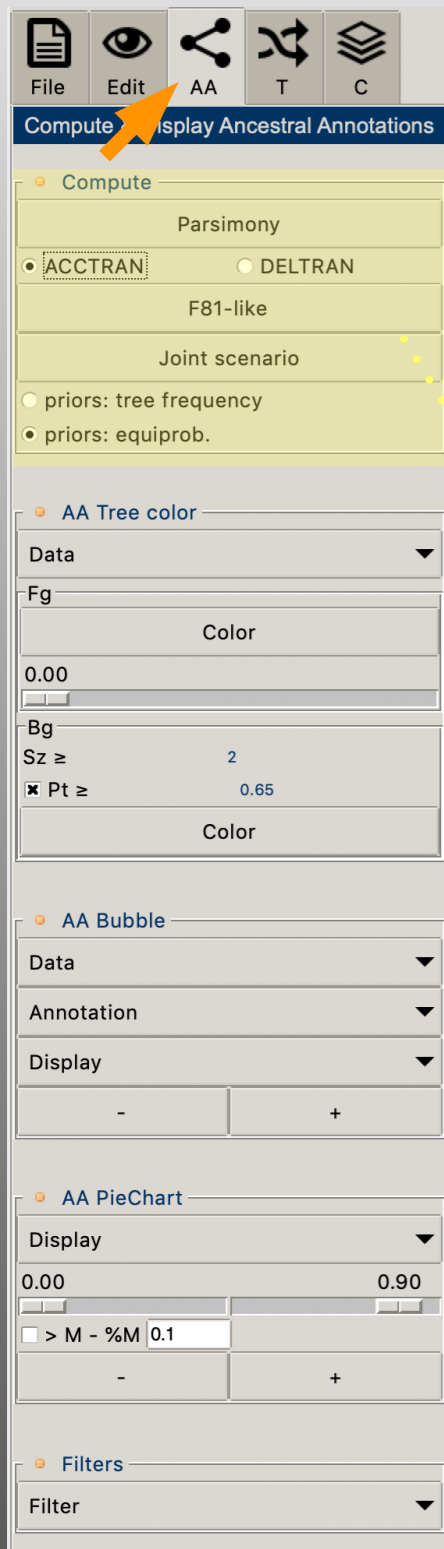
Maximum likelihood, F-81 like, marginal



- 1 Select the priors option
- 2 Click the « Max.Lik. Marginal (F81) » button, the ancestral annotations will be computed for the current tree (map)

AA toolbox: compute ancestral annotations

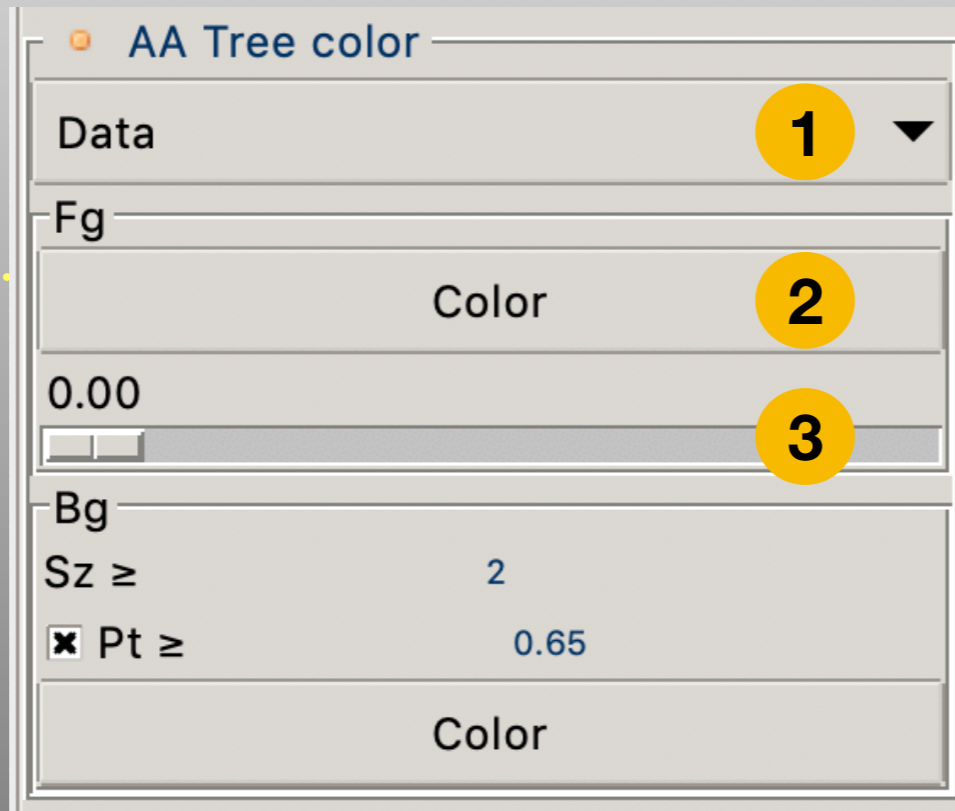
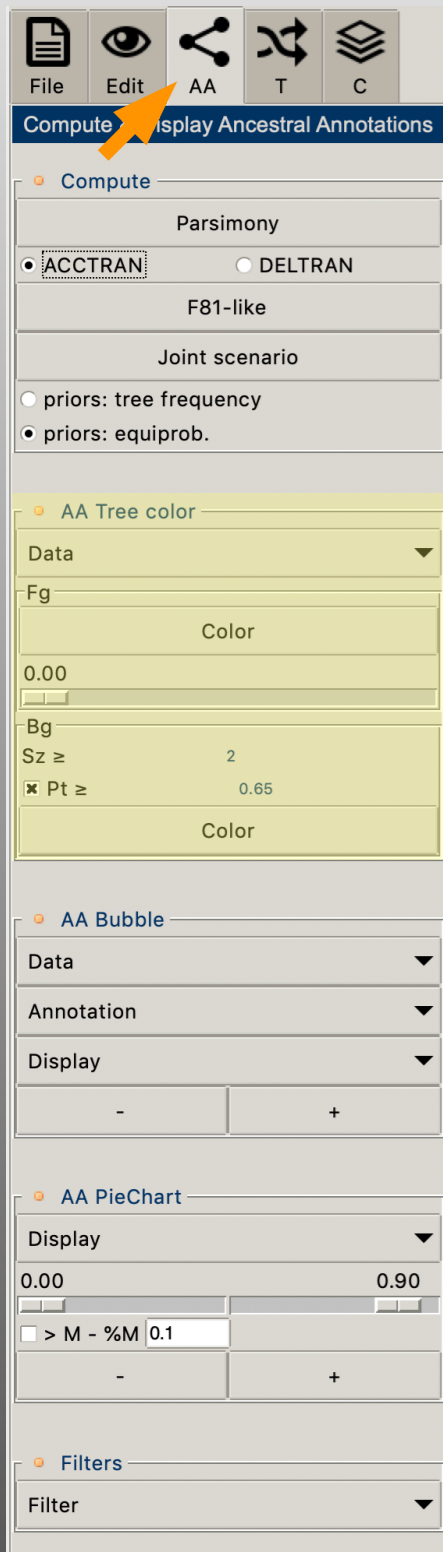
Maximum likelihood, joint



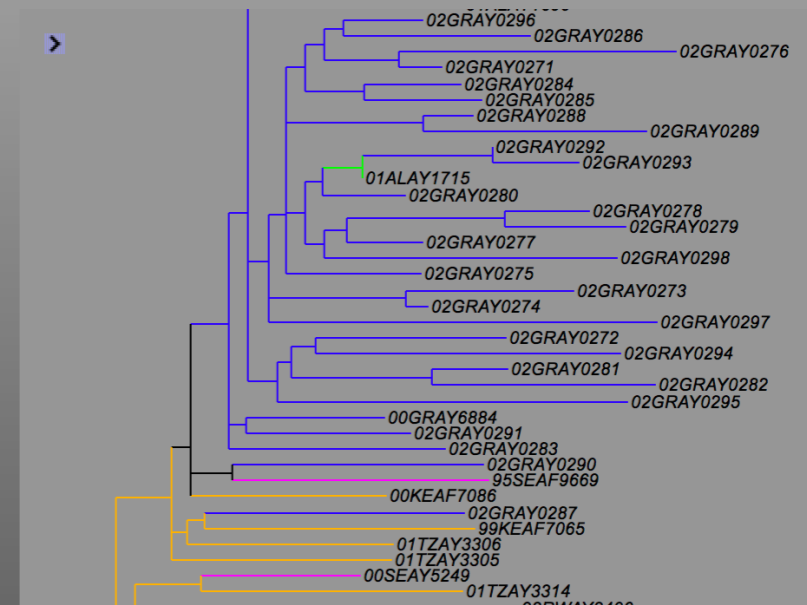
- 1 Select the priors option
- 2 Click the « Max.Lik. Joint (Pupko) » button, the ancestral annotations will be computed for the current tree (map)

AA toolbox: displaying ancestral annotations

Foreground color the tree



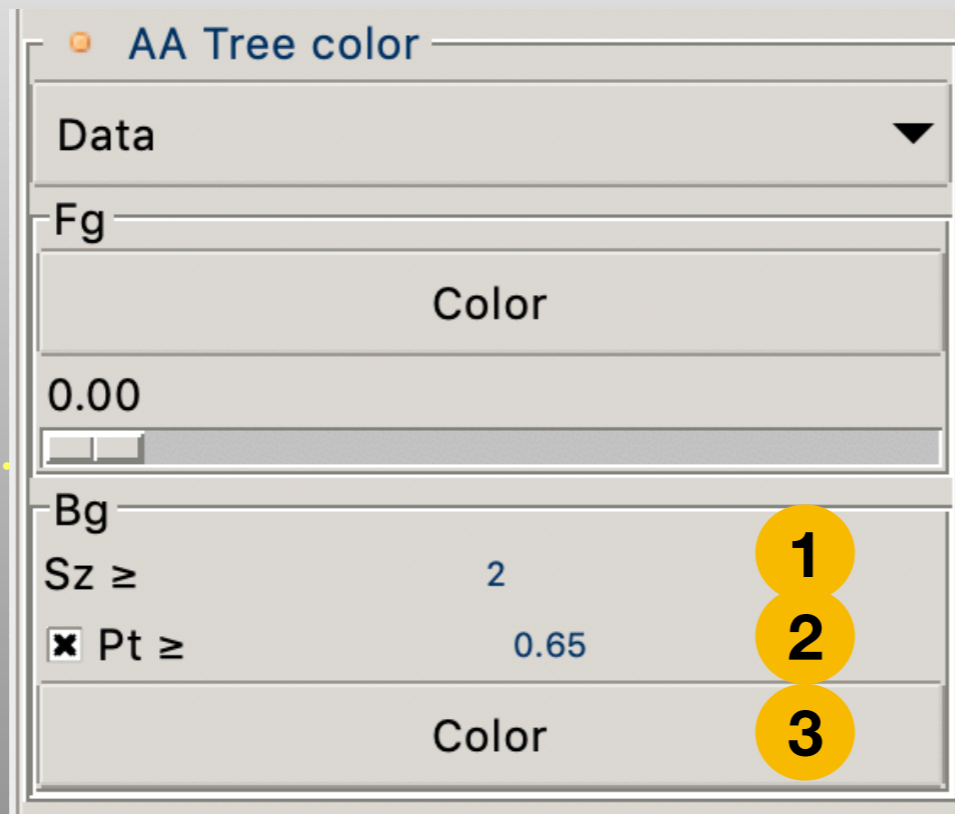
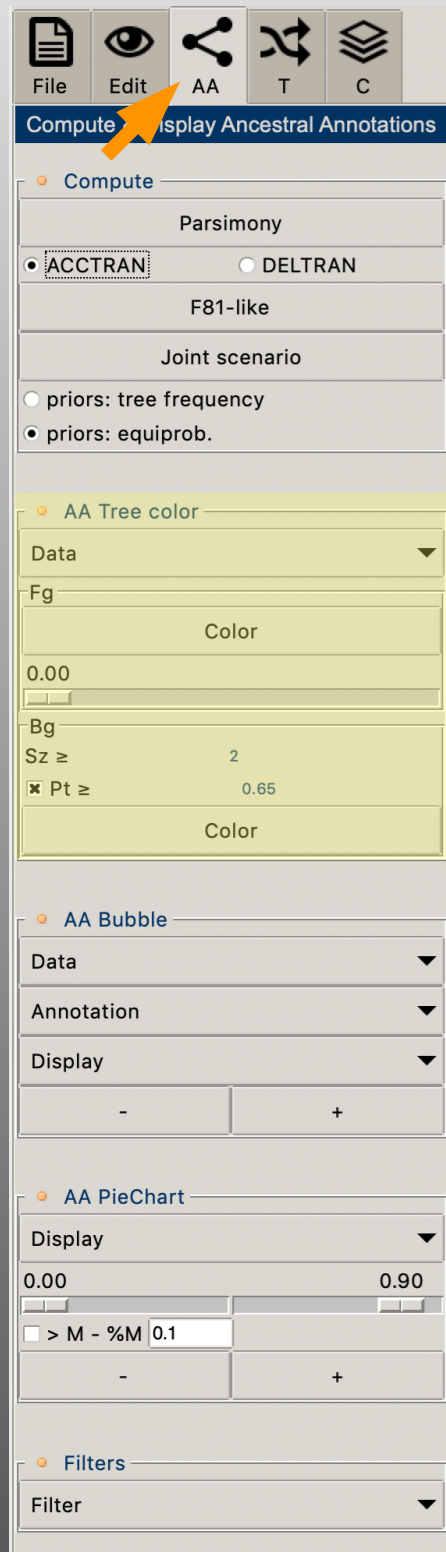
- 1) select the family of ancestral annotation to use for highlighting the tree : parsimony, majority of marginal maximum likelihood (or Bayesian), joint maximum likelihood
- 2) Clic the « Color » button to color the tree
- 3) Adjust the threshold (only for ancestral annotation with likelihood values), the ancestral annotations with a likelihood value under this threshold value will be black color coded.



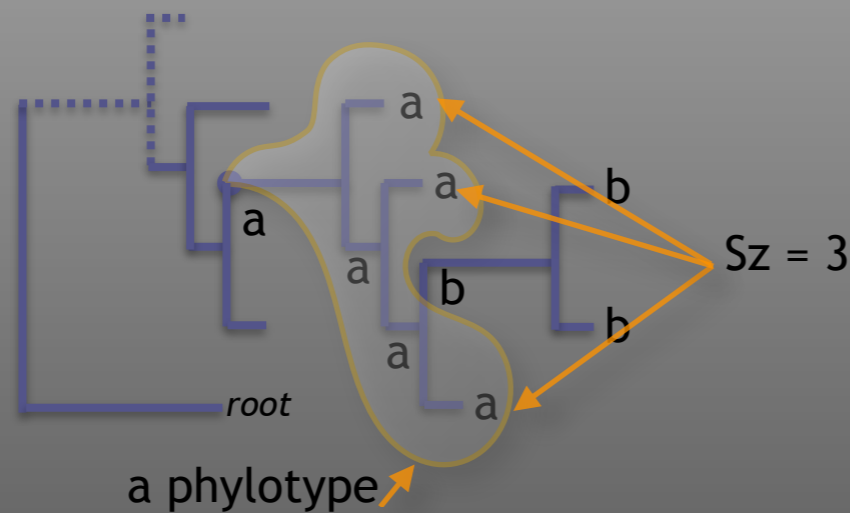
Note: to reset the tree color, see the « Reset » menu , tab « Edit »

AA toolbox: displaying ancestral annotations

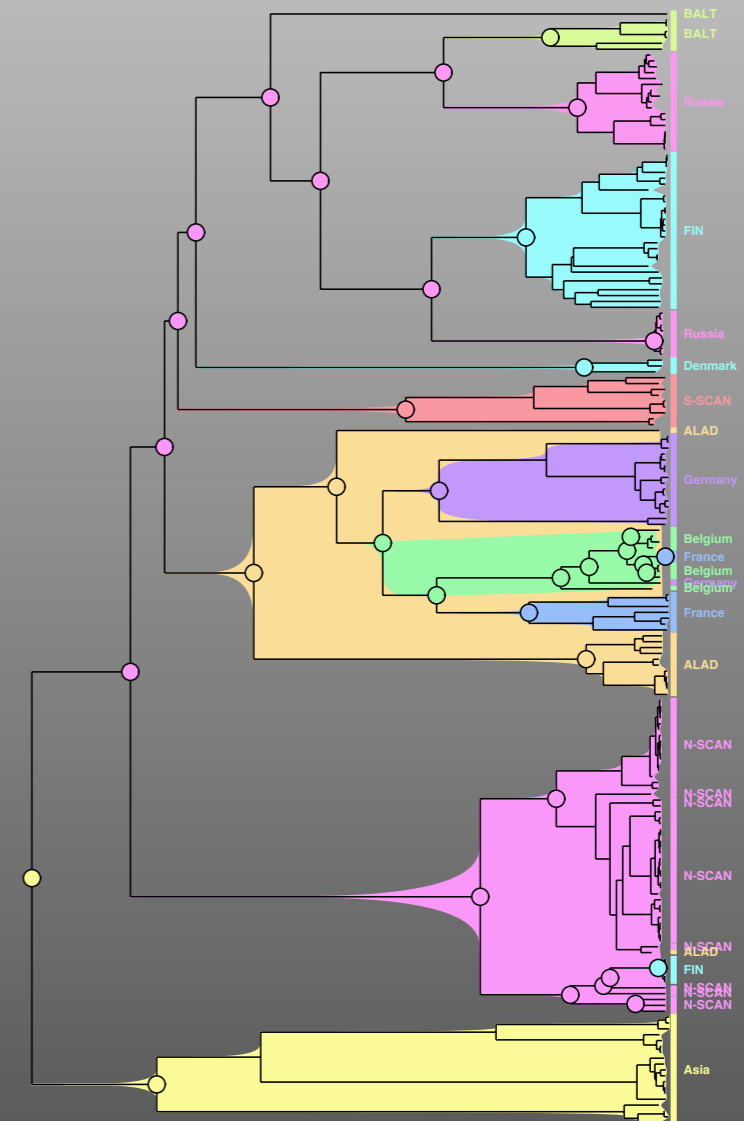
Background color the tree



- 1) set a threshold value for the Sz criteria (see below)
- 2) set a threshold value for the Pt criteria. Pt is a probably threshold below which the node will be considered to be not annotated by an annotation

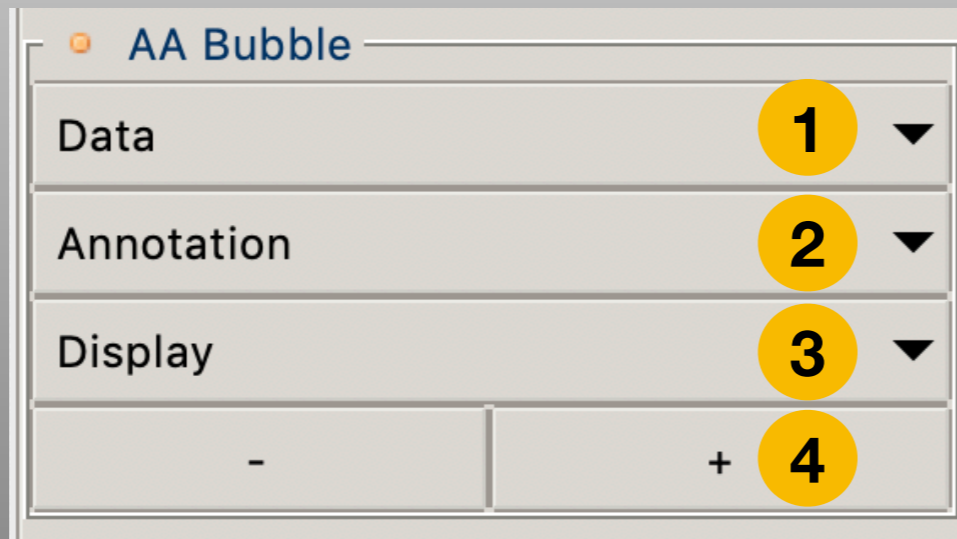
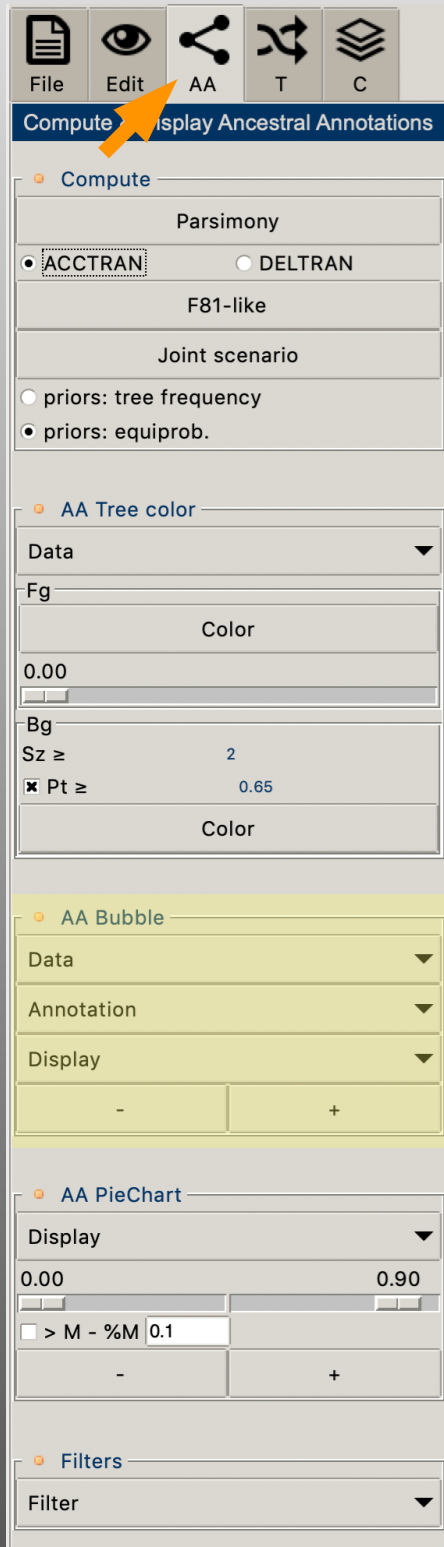


For more details related to phylotype, see [Searching for Virus Phylotypes](#) Chevenet F, Jung M, Peeters M, de Oliveira T, Gascuel O. Bioinformatics (2013) Volume 29, Issue 5Pp. 561-570.

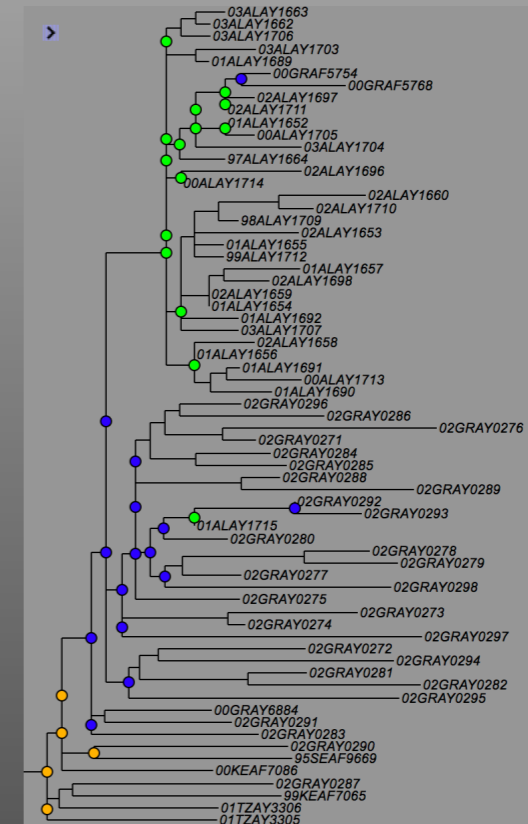


AA toolbox: displaying ancestral annotations

Add « bubbles » according to ancestral annotations

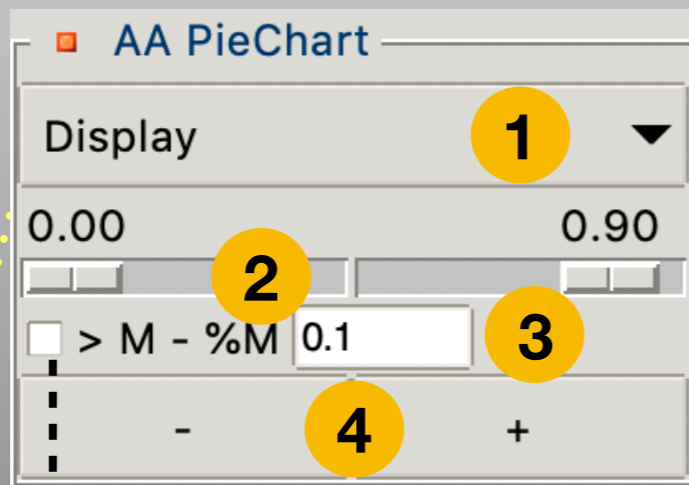
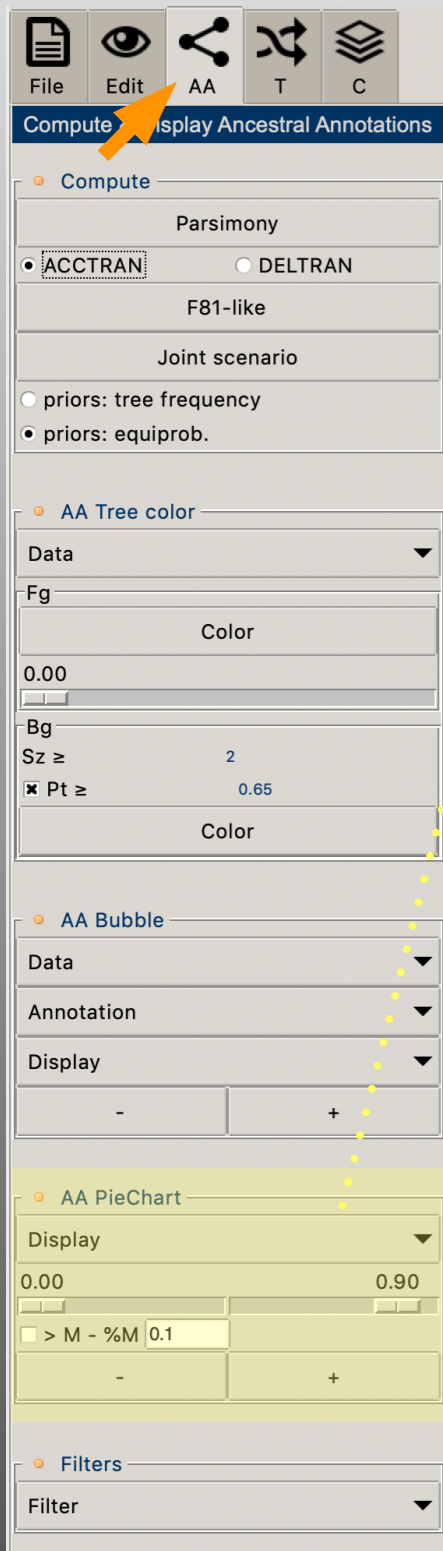


- 1) select the family of ancestral annotation (eg parsimony, maximum likelihood, etc.)
- 2) select the annotation(s) to consider
- 3) the « Display » menu enables a) to display (ON) or not (OFF) the « bubbles », b) to display a simplified view. With the simplified view, if a cluster of strains share the same annotations, only one bubble is displayed at its root
- 4) Adjust the size of the bubbles with the « - » or « + » buttons



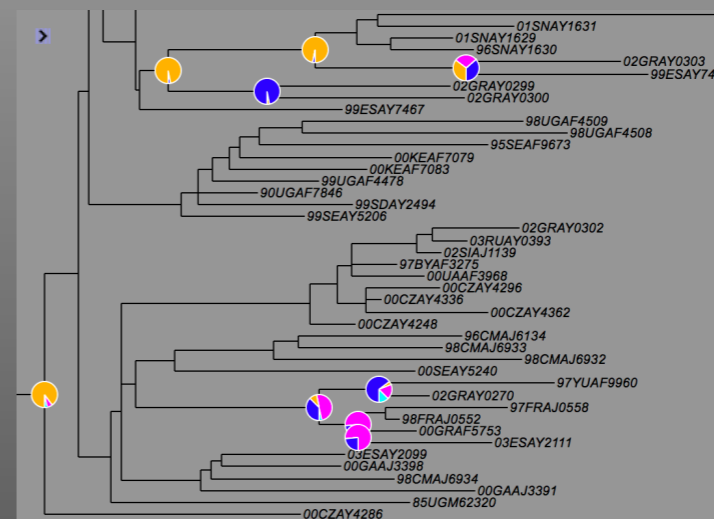
AA toolbox: displaying ancestral annotations

Add « piecharts » according to ancestral annotations

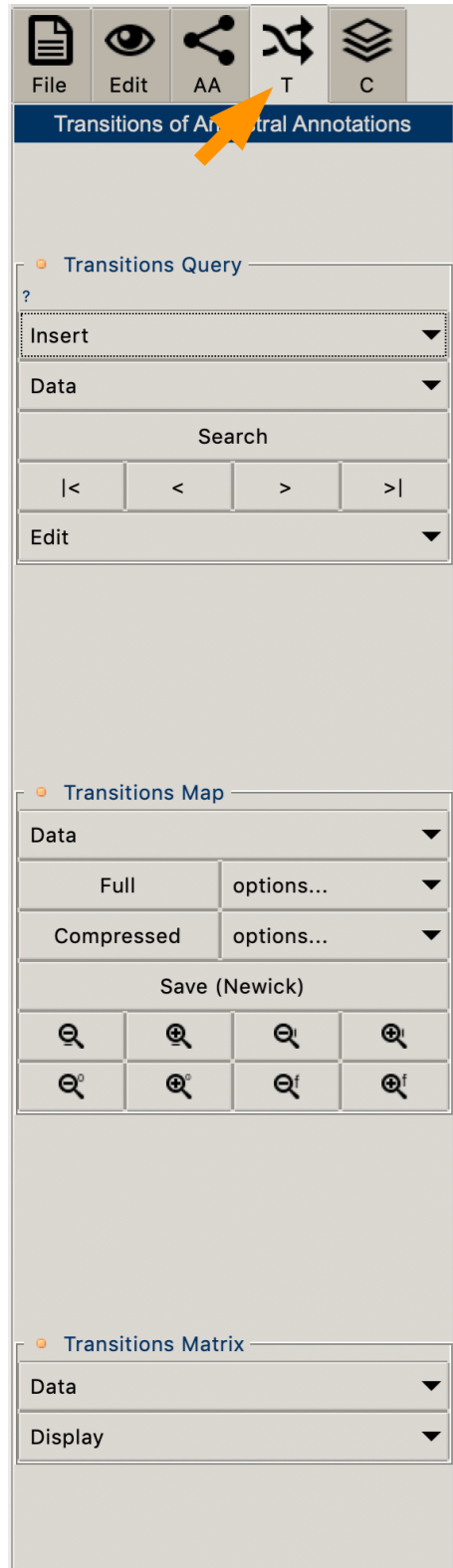


M-%M : if two or more annotations are near the majority then the piechart is displayed. Here « near » mean a probability higher than the probability of the majority minus a percentage of it. The percentage is a user setting

- 1 « Display » menu: display (ON) or not (OFF) the piecharts
- 2 display a simplified view by using two thresholds. The first threshold (left) set a value for probabilities of annotations below which the annotation will be aggregated to the « black » portion of the piechart. Like this, piecharts will be restricted to higher probabilities. The second threshold (right) set a value above which, piecharts will not be displayed. These thresholds are dynamic (modifying their values will automatically updates the tree display)
- 3 filter, help to display piecharts for nodes with contentious annotations
- 4 Adjust the size of the piecharts with the « - » or « + » buttons



« T » toolbox, transitions



highlight tree transition paths knowing a sequence of annotations

transition map = a summarized view of all the transitions in the tree

crossing matrices of annotation with computation of several indices

« T » toolbox, transition query

How to highlight tree transition paths knowing a sequence of annotations

Transitions Query

Africa Greece Albania

Insert

Data

Search

Edit

Query string, enter manually key words here and/or select annotation from the insert menu. The query string may includes generic characters such as *

Clic the « Search » button to highlight paths corresponding to the evolutionary scenario depicted in the query string. Exemple of a query (HIV-1A majority on ML marginal): Africa then Greece then Albania

✓ Majority
Pupko
Parcimony

Select the data to be used

Clear

*

Africa

Albania

EastEurope

Greece

WestEurope

The select menu enables the selection of annotations to add to the query string

Africa Greece Albania

Reset history

Reset highlight

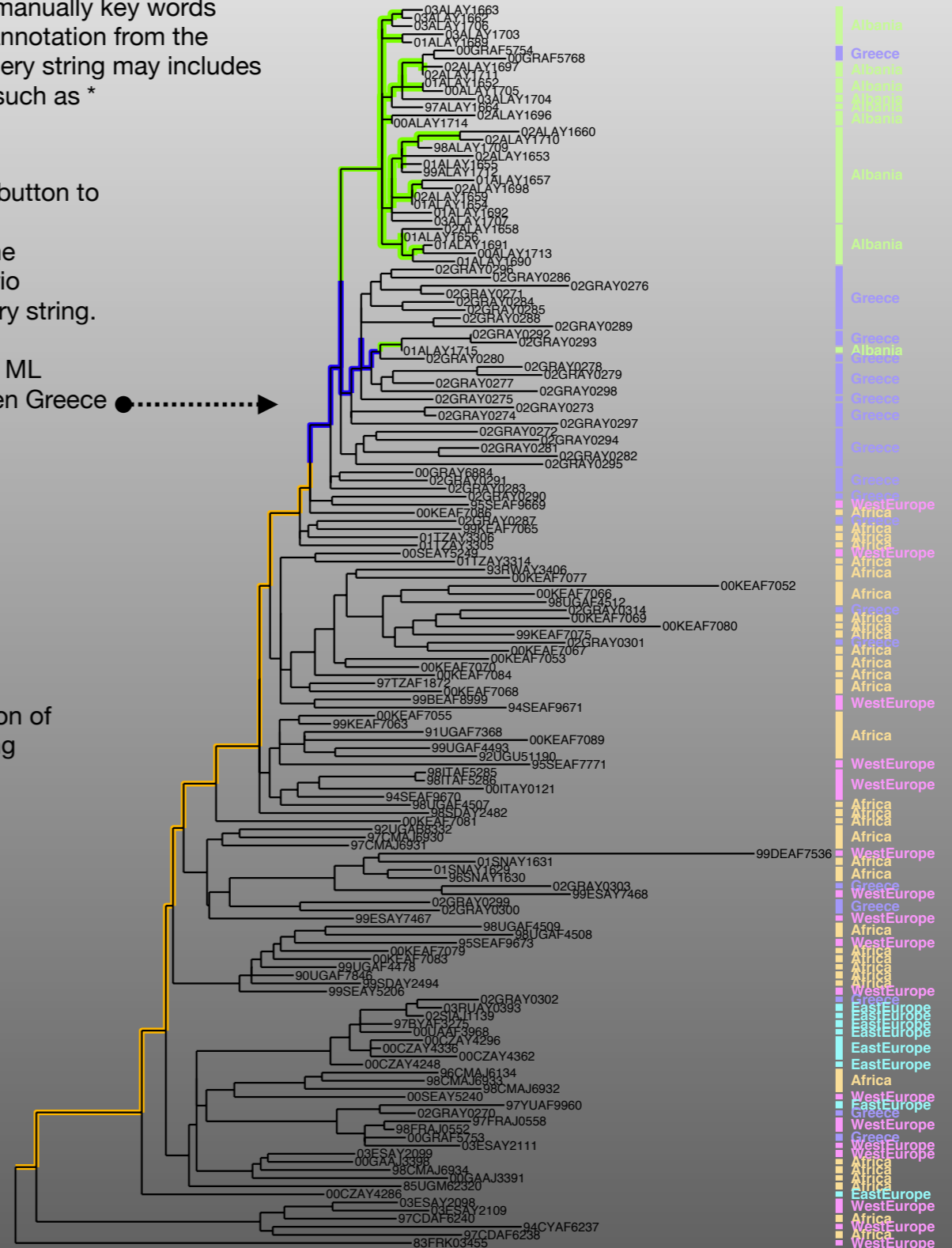
Load transitions queries...

Save history...

Alternate

Query history, saving/loading queries

Navigate the query history by using these buttons



« T » toolbox, transition map

transition map = a synthetic view of all the transitions in the tree

Select the data to be used

- Radial
- Slanted
- Rectangular
- Generation
- Branch lengths
- Bubble
- Piecharts
- Tips % (annotation)
- Annotation (3 char.)
- Arrow (on/off)

- Radial
- Slanted
- Rectangular
- Number of transitions(s) - Edge size
- Number of transitions(s) - Text
- Annotation (3 char.)
- Arrow (on/off)

Clic these buttons to adjust the map layout:

X-, X+ abscissa scale factor

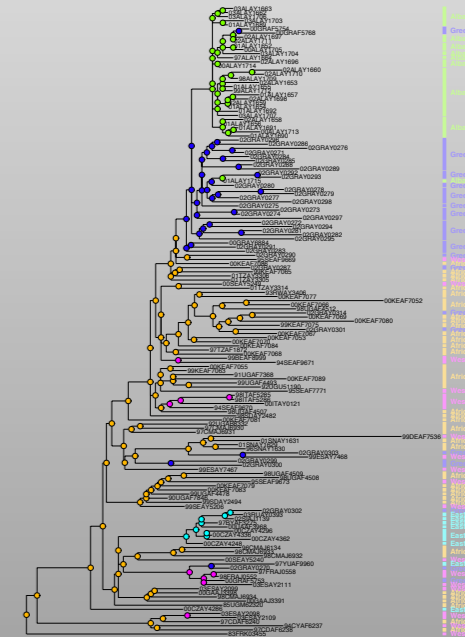
Y-, Y+ ordinate scale factor

O-, O+ bubble scale factor

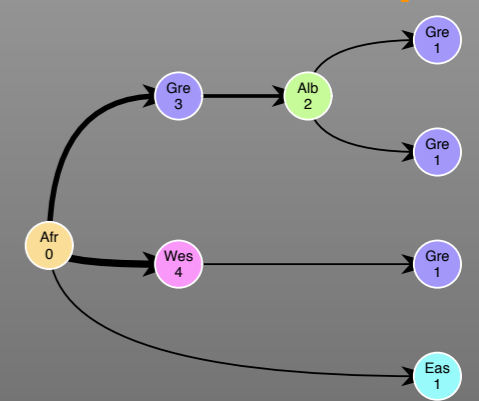
F-, F+ font size

A transition map can be saved under the standard Newick format

Phylogenetic tree with AA



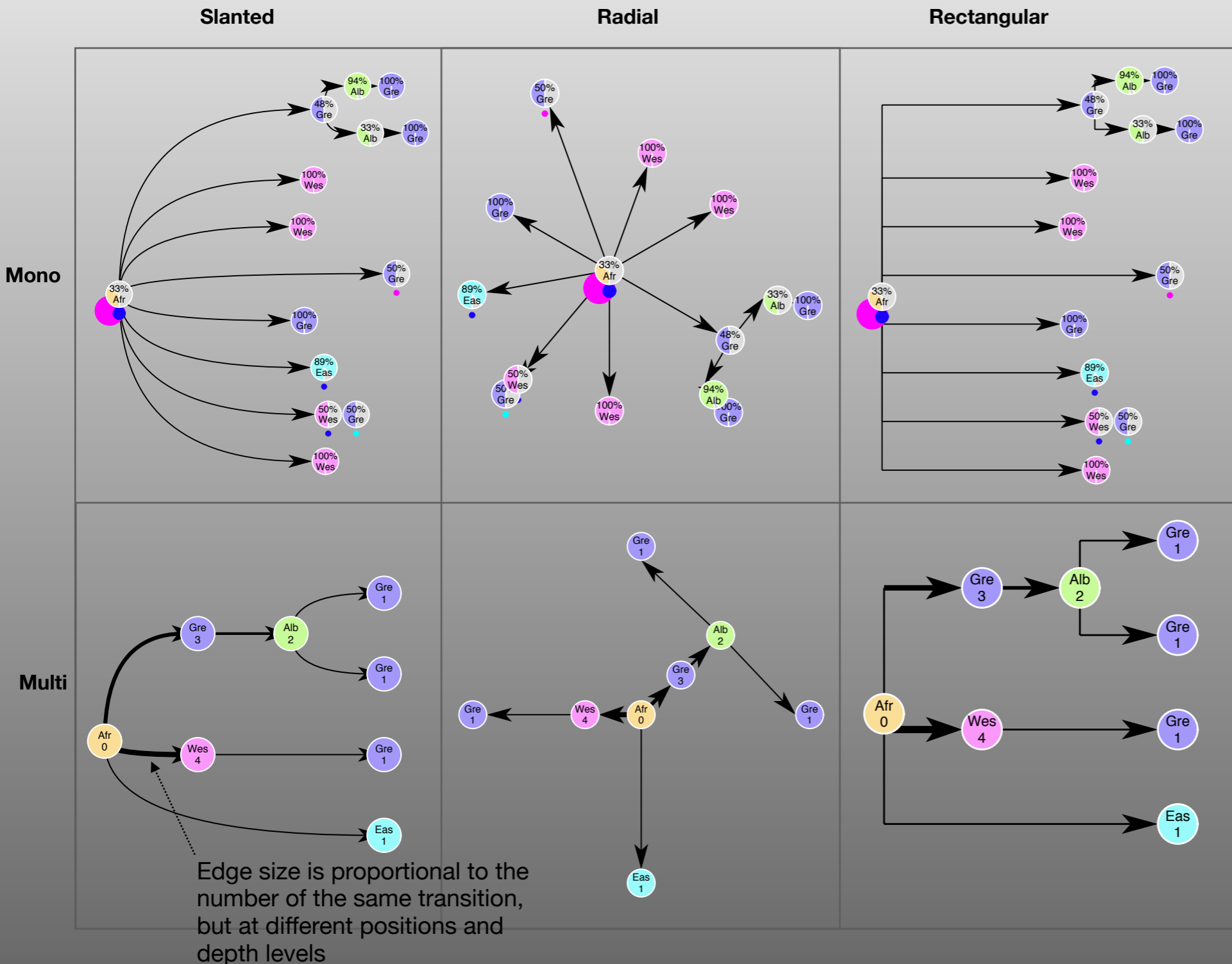
Transition map



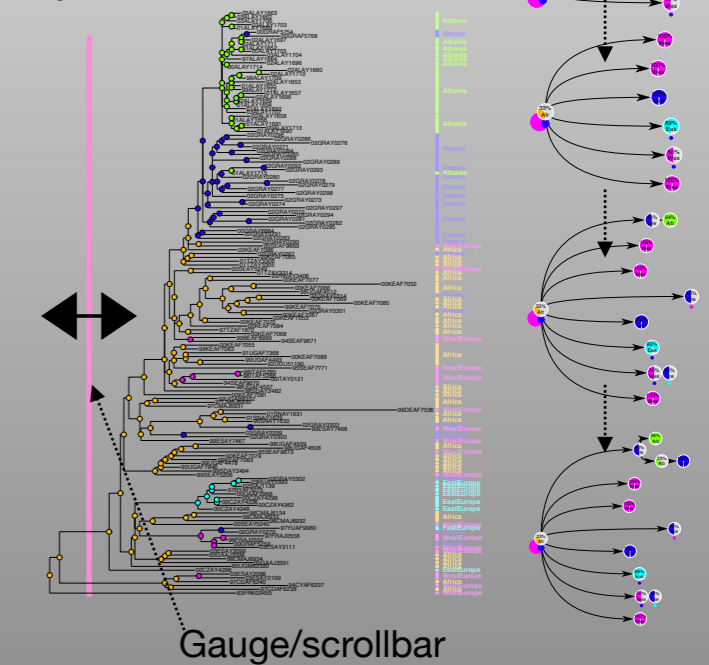
« T » toolbox, transition map

Transition map layouts

Mono layout count every transitions in the tree, edges of the map can be proportional to the branch lengths of the tree. Piecharts with a percentage display the proportion of subsequent strains annotated with the same ancestral annotation. Mono map can be computed « on the fly » knowing a depth level selected by the user (drag a gauge)



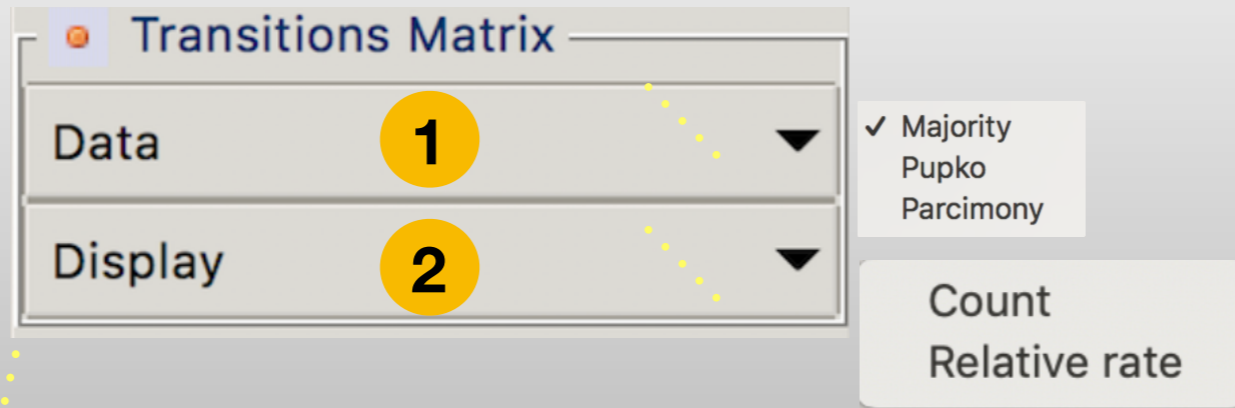
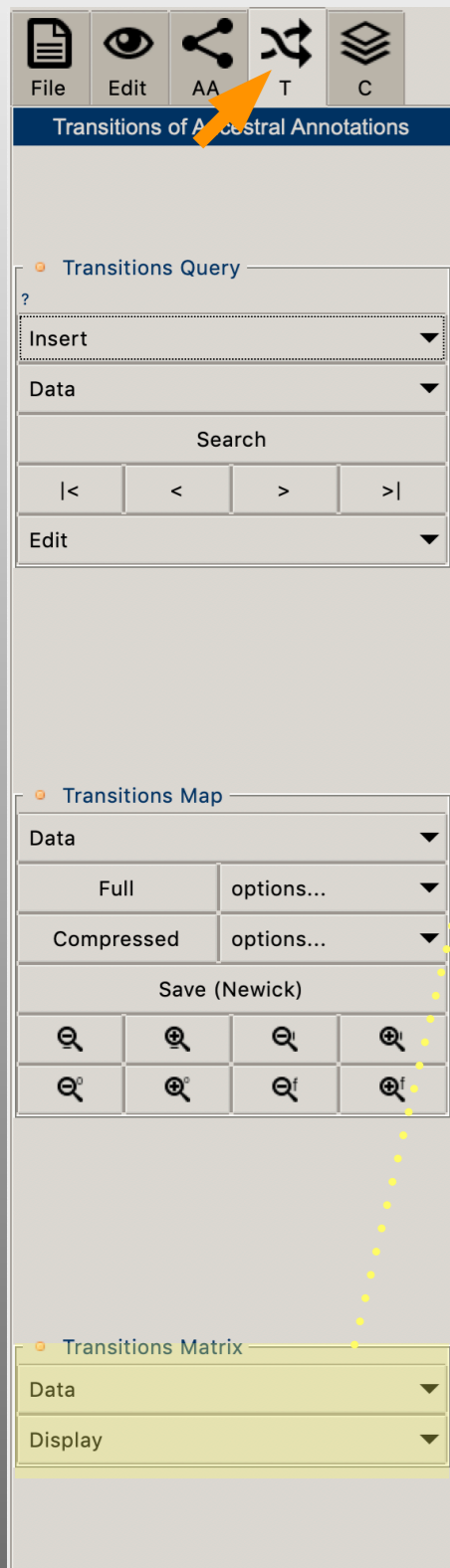
Dynamic mode



Multi layout are more synthetic views. Node can display the number of the same transition (but at a different position and/or a different depth level in the tree)

Pointing a node from a transition map highlight the corresponding subparts of the tree

« T » toolbox, matrices of transitions



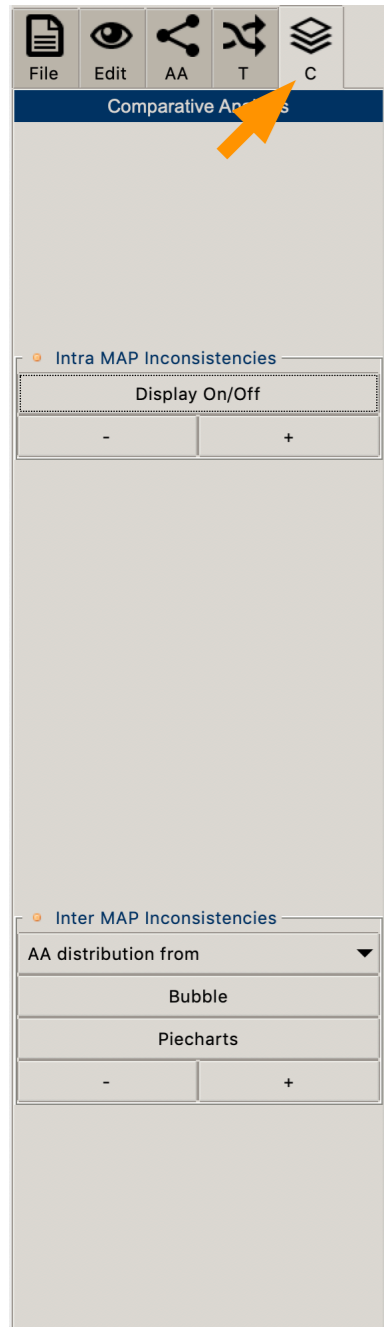
- 1 Select the family of data to be used to compute the matrices of transitions
- 2 Select the transition matrix to compute, it will be displayed in the current view

- The matrix « Count » counts the number of transitions from the annotation « a » to the annotation « b ».
- The matrix « Relative rate » count-based estimation of the relative transition rate, where raw counts are normalized and divided by state priors :

$$\partial_{ab} = \frac{N_{a \rightarrow b}}{N_a * \pi_b}$$

Matrices of transitions are matrices crossing annotations and giving several indices between couple of annotations

« C » toolbox

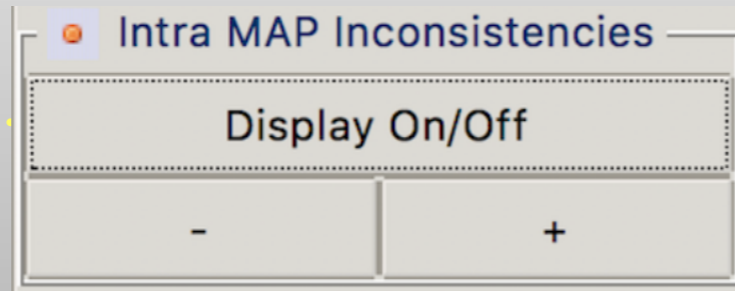
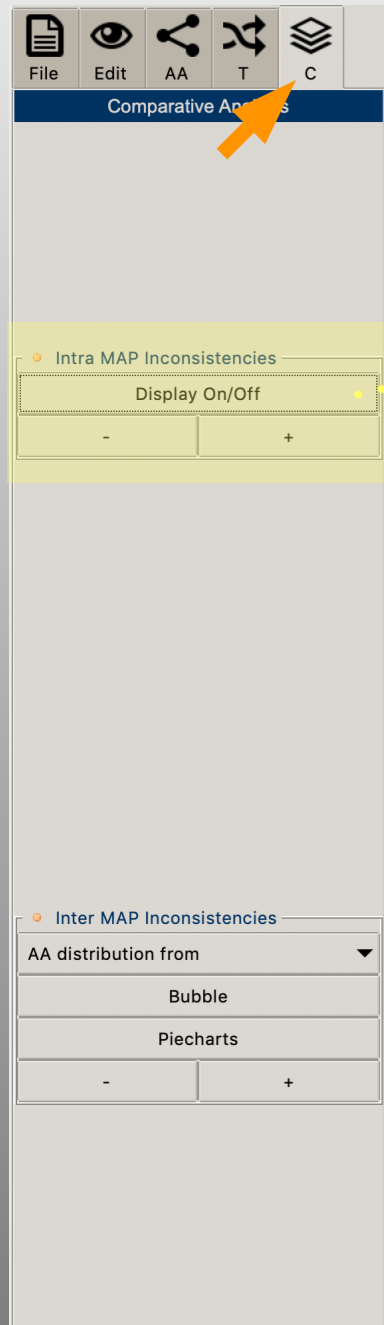


Graphical comparison of ancestral annotations from a map

Graphical comparison of ancestral annotations from several maps

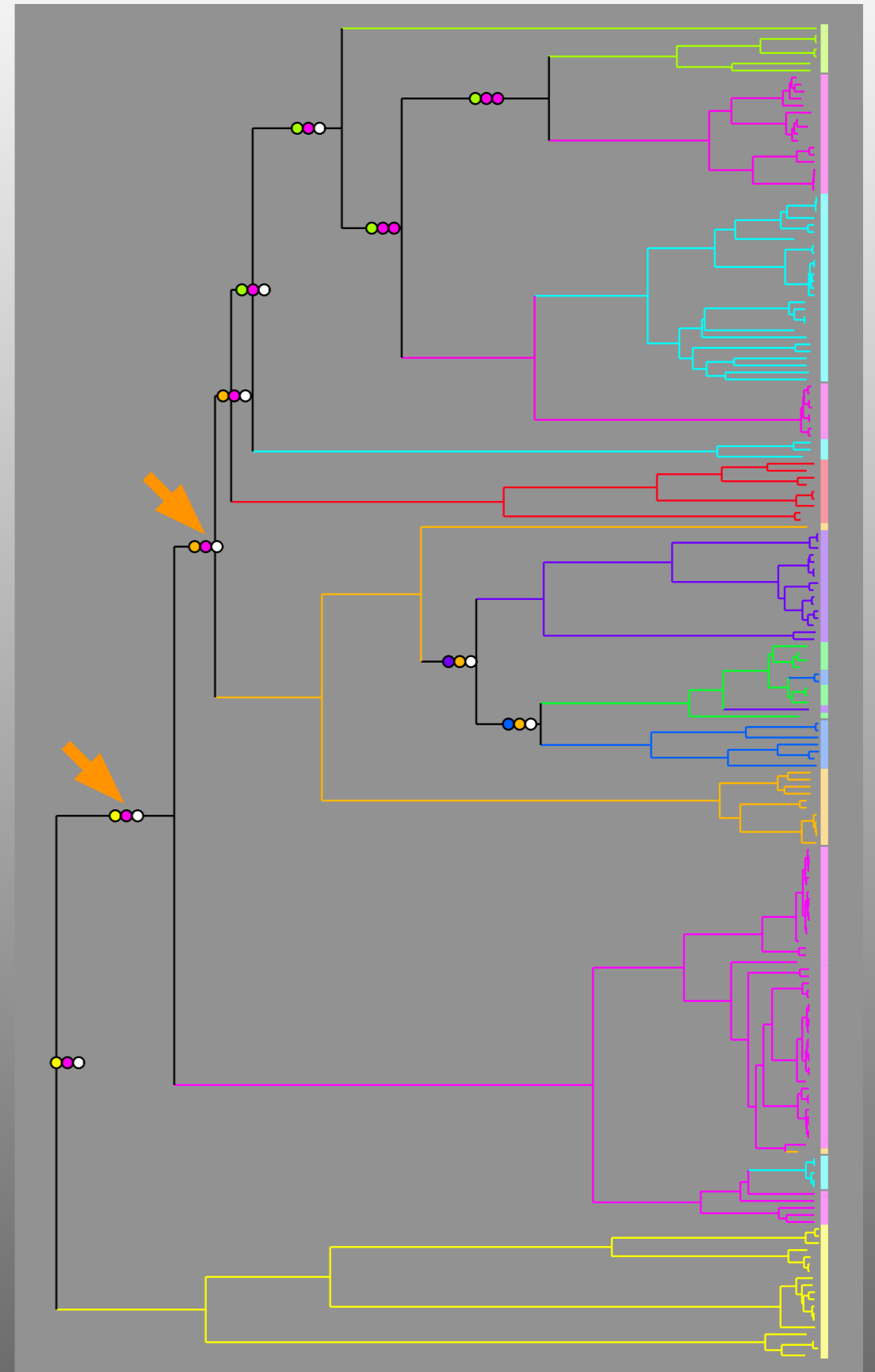
« C » toolbox

Intra Map comparison

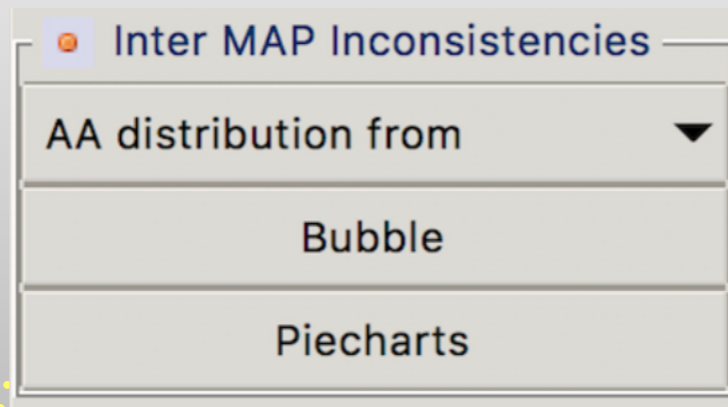
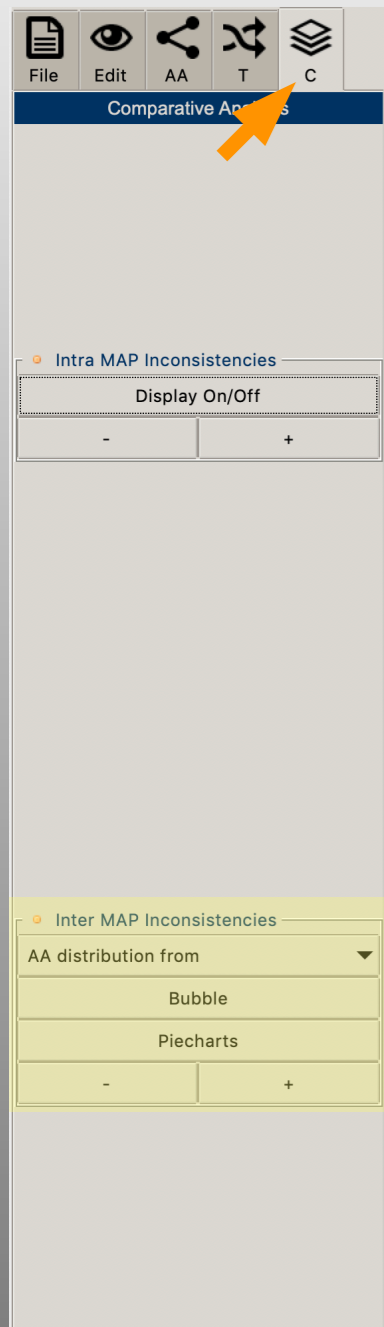


Adjust the size of the bubbles with the « - » or « + » buttons

In this example, the primary annotations have been used to compute (PastView) three sets of ancestral annotations: ML marginal majority, ML joint and Parsimony (DELTRANS). If the ancestral annotations are the same between the three data sets for a node, the tree is foreground color-coded according to the color associated to the annotation. If not, colored bubbles are drawn showing the inconsistencies between the methods (the white/grey color indicates ambiguities for the parsimony method)

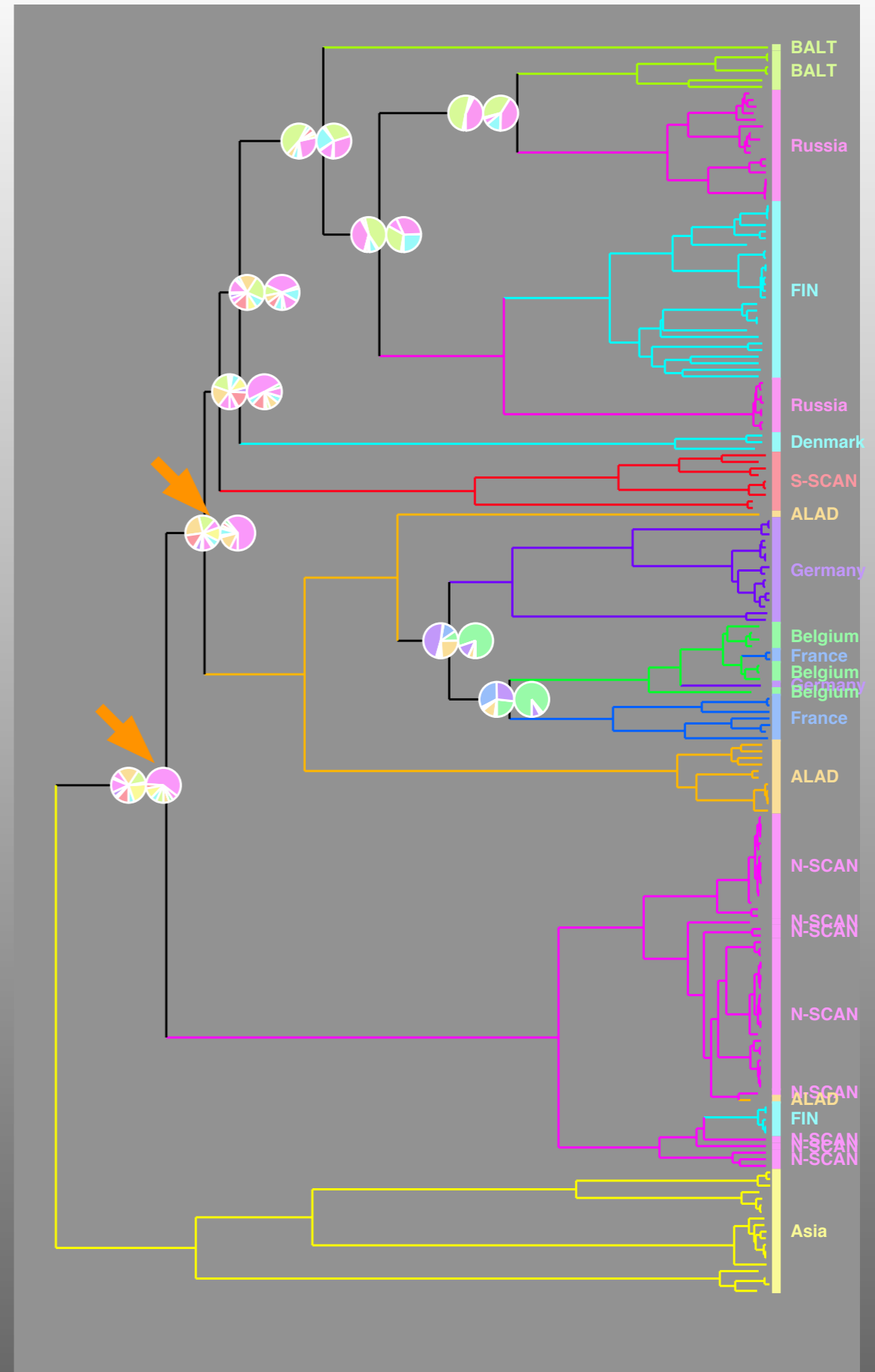


« C » toolbox



Adjust the size of the bubbles with the « - » or « + » buttons

In this example, the primary annotations have been used to compute ML marginal and Bayesian ancestral annotations (import from a NEXUS output). For each node, if the ancestral annotations are the same (the majority ones) between the two methods, the tree is foreground color-coded according to the color associated to the annotation. If not, piecharts are drawn showing the inconsistencies.



Appendix

Computing the marginal posterior probabilities of every state for each of the tree nodes (F-81-like) and the joint ancestral scenario with the maximal posterior probability

Computing the marginal posteriors probabilities (F81-like)

Probability of changes along a branch of length t is expressed as:

$$\begin{aligned} \text{PC}(i \rightarrow j / l) &= (1 - e^{-\mu l}) \pi_j \text{ if } j \neq i \\ &= e^{-\mu l} + (1 - e^{-\mu l}) \pi_i \text{ otherwise} \end{aligned}$$

With π_i equilibrium frequency (priors)

user supplied, roughly estimated from the state frequencies observed at the tree tips or equal probability

with $\mu = 1 / (1 - \sum_i \pi_i^2)$ (normalization factor)

Computing the marginal posteriors probabilities is done in four steps:

- 1 tree rescaling. maximize the tree likelihood to find the scaling factor with iterative calls to a Pruning (bottom-up) with a gold number or Brent search. The tree is then rescaling with the found scaling factor
- 2 bottom-up computation of 'down' conditional likelihoods (post-order recursion using the pruning algorithm)
- 3 top-down computation of 'up' conditional likelihoods (pre-order recursion)
- 4 computation of the states marginal posterior probabilities knowing the 'down' and 'up' conditional likelihoods

Computing the marginal posterior probabilities (F81-like)

- 1 tree rescaling. maximize the tree likelihood to find the scaling factor with iterative calls to a Pruning (bottom-up) with a gold number or Brent search. The tree is then rescaling with the found scaling factor. G, D = Left and Right descendant respectively

$$L(T) = \sum_i \pi_i L_{\text{down}}(T/i)$$

$$L_{\text{down}}(T/i) = \left[\sum_j PC(i \rightarrow j/l_g) L_{\text{down}}(G/j) \right] * \left[\sum_j PC(i \rightarrow j/l_d) L_{\text{down}}(D/j) \right]$$

$$L_{\text{down}}(F/i) = 1 \text{ if the tip } F \text{ is annotated with } i, 0 \text{ otherwise}$$

- 2 bottom-up computation of 'down' conditional likelihoods (post-order recursion using the pruning algorithm)

- 3 top-down computation of 'up' conditional likelihoods (pre-order recursion)

The 'up' likelihood of G is calculated from the 'down' likelihood of D and the 'up' likelihood of their common father, and vice versa.

$$L_{\text{up}}(G/i) = \left[\sum_j PC(i \rightarrow j/l_g) L_{\text{up}}(T/j) \left[\sum_k PC(j \rightarrow k/l_d) L_{\text{down}}(D/k) \right] \right]$$

$$L_{\text{up}}(D/i) = \left[\sum_j PC(i \rightarrow j/l_d) L_{\text{up}}(T/j) \left[\sum_k PC(j \rightarrow k/l_g) L_{\text{down}}(G/k) \right] \right]$$

$$L_{\text{up}}(T/j) = 1 \text{ si } T \text{ is the whole tree}$$

- 4 computation of the states marginal posterior probabilities knowing the 'down' and 'up' conditional likelihoods

$$\text{Post}(N, i) = \pi_i L_{\text{down}}(N/i) L_{\text{up}}(N/i) / L(T)$$

$$L(T) = \sum_i \pi_i L_{\text{down}}(N/i) L_{\text{up}}(N/i)$$

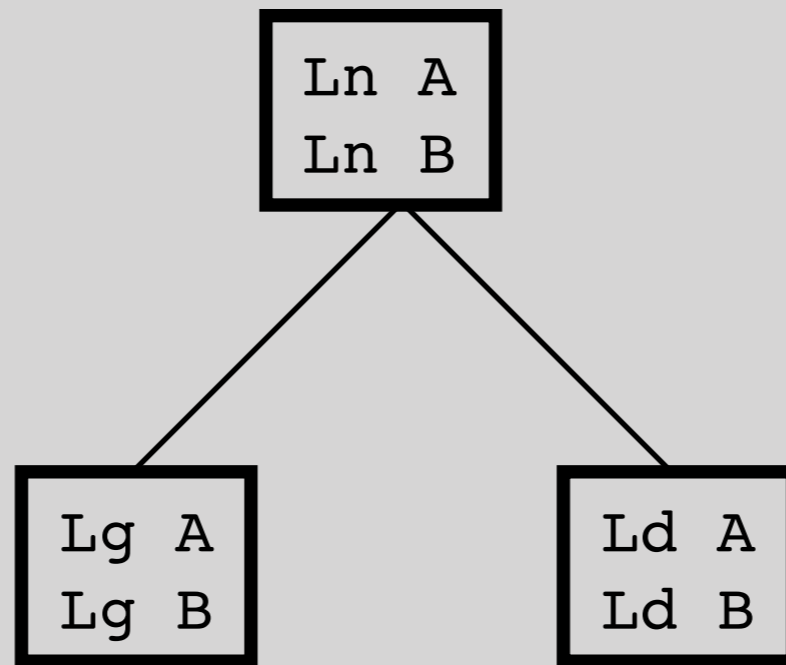
$$L(T) = \sum_i \pi_i L_{\text{down}}(T/i)$$

$$L_{\text{down}}(T/i) = \left[\sum_j PC(i \rightarrow j / l_g) L_{\text{down}}(G/j) \right] * \left[\sum_j PC(i \rightarrow j / l_d) L_{\text{down}}(D/j) \right]$$

$L_{\text{down}}(F/i) = 1$ if the tip F is annotated with i, 0 otherwise

$$L = \pi_A * L_nA + \pi_B * L_nB$$

States A and B
G left descendant
D right descendant



Conditional Likelihood
Knowing A, Left
descendant

$$L_nA = (L_gA * PC(A \rightarrow A) + L_gB * PC(A \rightarrow B)) * (L_dA * PC(A \rightarrow A) + L_dB * PC(A \rightarrow B))$$

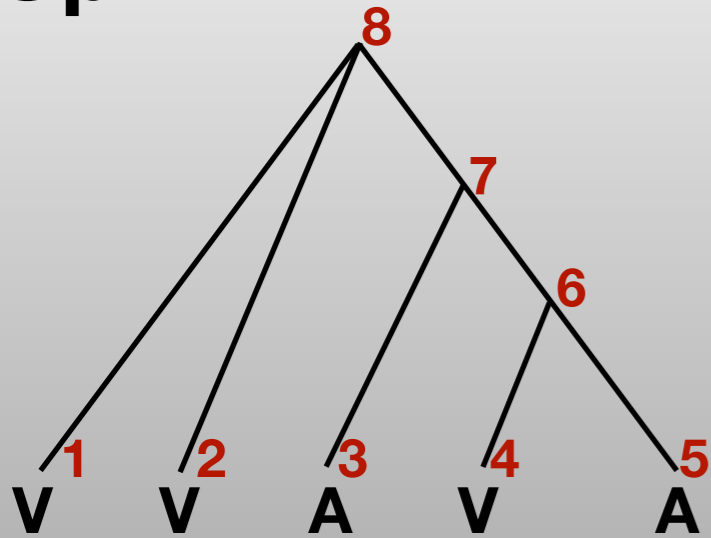
$$L_nB = (L_gA * PC(B \rightarrow A) + L_gB * PC(B \rightarrow B)) * (L_dA * PC(B \rightarrow A) + L_dB * PC(B \rightarrow B))$$

Computing the joint scenario, example

(Yang, 1995) (Pupko, 2000)

Tree scaling, then : Up + Down

Up



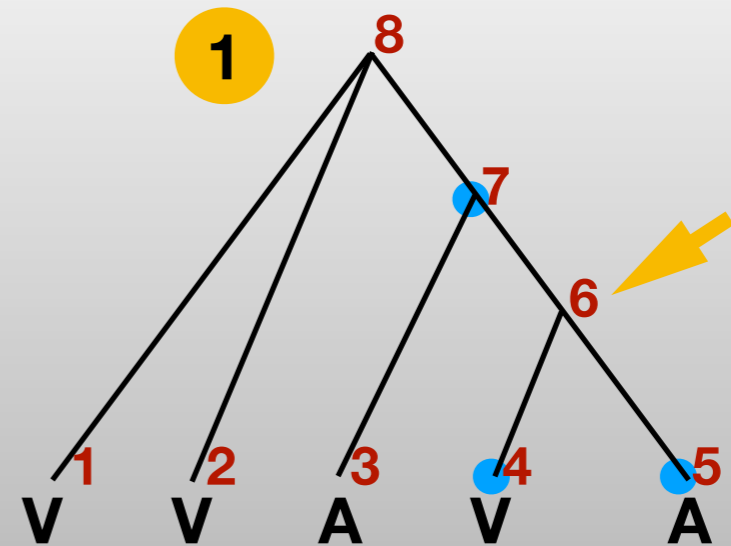
Priors

$$\pi_A = 0.4 \text{ (2/5)}$$

$$\pi_V = 0.6 \text{ (3/5)}$$

Probabilities of change

PC	To	A	V
From	A	0.7	0.3
	V	0.45	0.55



If 7 is A

If 6 is A $L_6 = 0.7 \times 0.3 \times 0.7 = 0.147$ → A

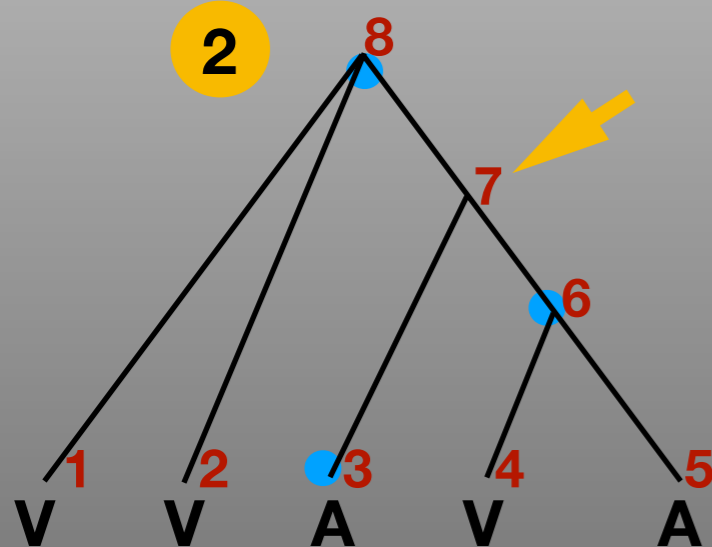
If 6 is V $L_6 = 0.3 \times 0.55 \times 0.45 = 0.07425$

If 7 is V

If 6 is A $L_6 = 0.45 \times 0.3 \times 0.7 = 0.0945$

If 6 is V $L_6 = 0.55 \times 0.55 \times 0.45 = 0.1361$ → V

2



If 8 is A

If 7 is A $L_7 = 0.7 \times 0.7 \times 0.147 = 0.072$ → A

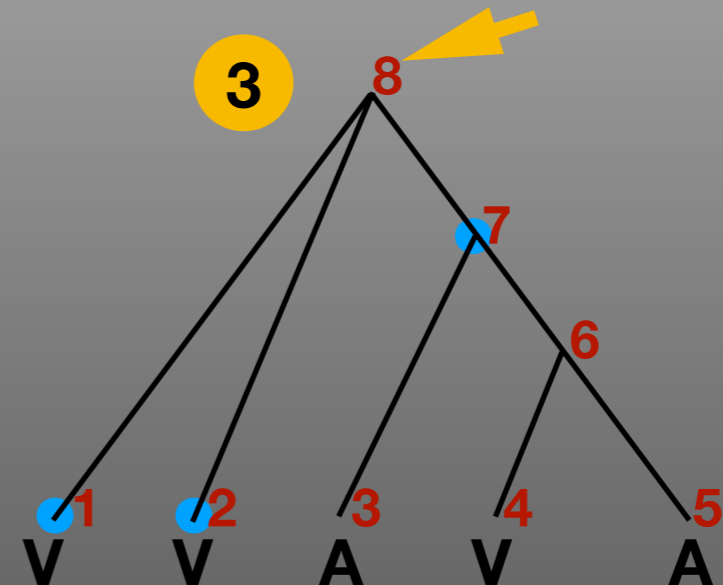
If 7 is V $L_7 = 0.3 \times 0.7 \times 0.1361 = 0.02856$

If 8 is V

If 7 is A $L_7 = 0.45 \times 0.7 \times 0.147 = 0.0463$ → A

If 7 is V $L_7 = 0.55 \times 0.45 \times 0.1361 = 0.03366$

3



If 8 is A $L_8 = 0.3 \times 0.3 \times 0.072 \times 0.4 = 0.0026$

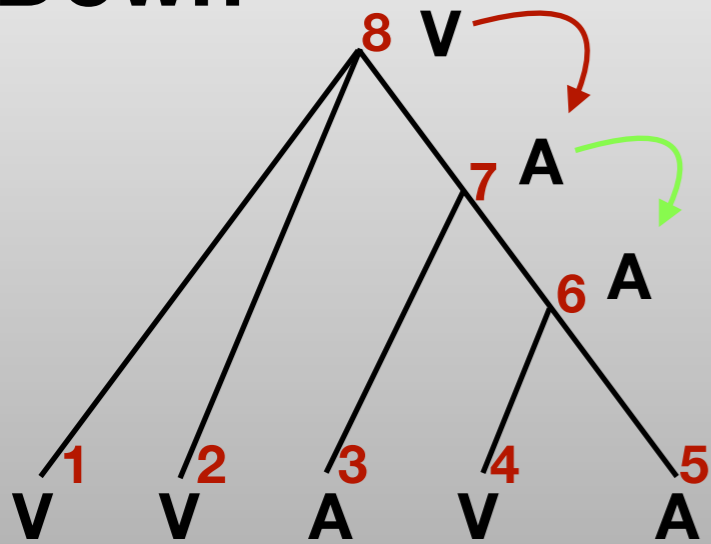
If 8 is V $L_8 = 0.55 \times 0.55 \times 0.0463 \times 0.6 = 0.0084$ → V

Computing the joint scenario, example

(Yang, 1995) (Pupko, 2000)

Tree scaling, then : Up + Down

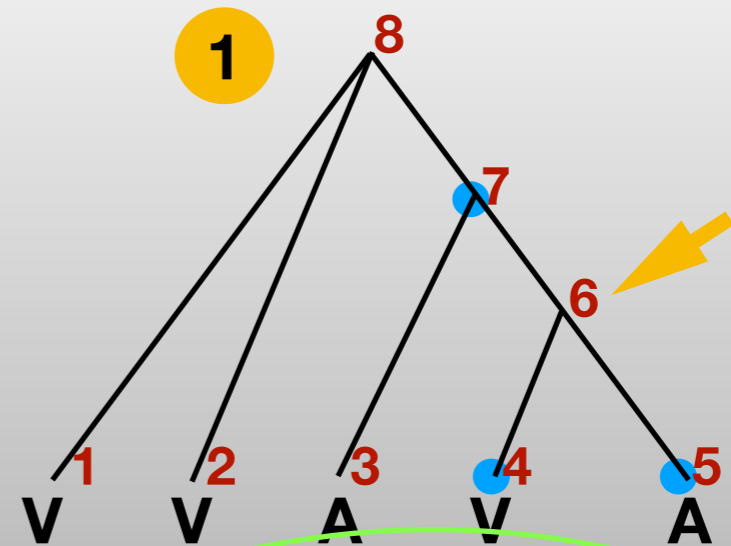
Down



$$\pi_A = 0.4 \text{ (2/5)}$$

$$\pi_V = 0.6 \text{ (3/5)}$$

PC	Vers	A	V
De			
A		0.7	0.3
V		0.45	0.55



If 7 is A

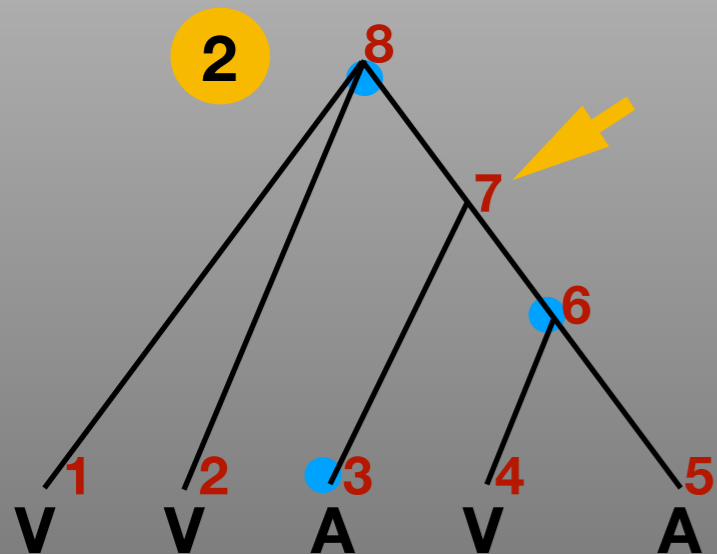
If 6 is A $L6 = 0.7 \times 0.3 \times 0.7 = 0.147$ → A

If 6 is V $L6 = 0.3 \times 0.55 \times 0.45 = 0.07425$

If 7 is V

If 6 is A $L6 = 0.45 \times 0.3 \times 0.7 = 0.0945$

If 6 is V $L6 = 0.55 \times 0.55 \times 0.45 = 0.1361$ → V



If 8 is A

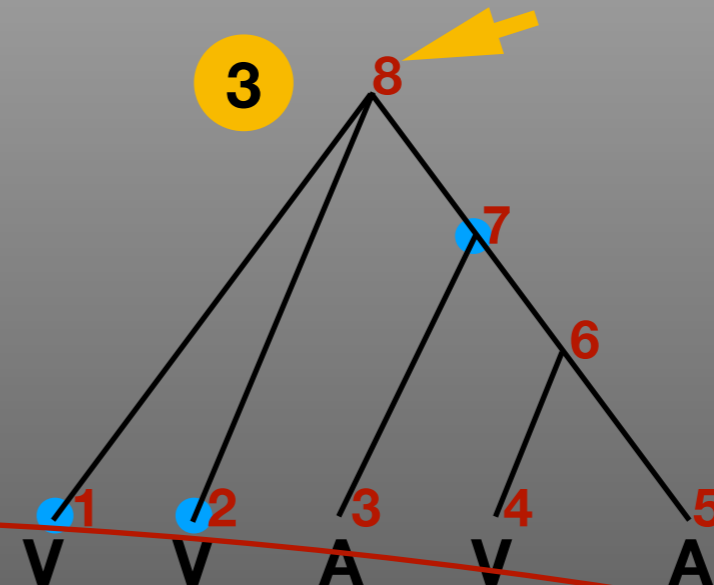
If 7 is A $L7 = 0.7 \times 0.7 \times 0.147 = 0.072$ → A

If 7 is V $L7 = 0.3 \times 0.7 \times 0.1361 = 0.02856$

If 8 is V

If 7 is A $L7 = 0.45 \times 0.7 \times 0.147 = 0.0463$ → A

If 7 is V $L7 = 0.55 \times 0.45 \times 0.1361 = 0.03366$



If 8 is A $L8 = 0.3 \times 0.3 \times 0.072 \times 0.4 = 0.0026$

If 8 is V $L8 = 0.55 \times 0.55 \times 0.0463 \times 0.6 = 0.0084$ → V